### **EXHIBIT 1**

### I, DAVID WATKINS, declare as follows:

- 1. I am the Founder and Chief Executive Officer of Softscape, Inc. ("Softscape"), the defendant in this matter. I make this declaration of my own personal knowledge, unless otherwise stated, and if called as a witness, I could and would testify competently to the facts stated herein.
- Softscape and plaintiff SuccessFactors, Inc. ("SuccessFactors") are direct competitors engaged in the business of developing and selling human resource software systems.
   I myself have been involved in the human resource software industry since 1995.
- 3. Because of the limited time in which to respond to the plaintiff's request for a preliminary injunction, and my role and responsibilities as the Chief Executive Officer of Softscape, I have only recently been able to fully analyze the claims made by Robert Bernshteyn in his March 11, 2008 declaration filed in support of SuccessFactors' TRO and OSC Re Preliminary Injunction. I also submit this declaration in an effort to cure any alleged evidentiary infirmities that may be contained in the two declarations filed in this action by the General Counsel of Softscape, Susan Mohr, on March 12 and 17, 2008.
- 4. I am one of the authors of the internal Softscape PowerPoint presentation attached as Exhibit 1 to the Bernshteyn Declaration titled "The Naked Truth" that is the subject of SuccessFactors' motion for preliminary injunction (the "Presentation"). As discussed below, I believe that each statement in that Presentation that is claimed to be false by Mr. Bernshteyn in his March 11, 2008 declaration is, in fact, true.
- 5. I am personally aware of, and have reviewed, all of the research that formed the basis of the statements contained in the Presentation. Most of information contained in the Presentation was derived from publically available sources, such as (a) information posted on SuccessFactors' website, (b) information presented by SuccessFactors in public webinars, and (c) information presented by SuccessFactors at public trade shows or other similar venues. Other sources of information include information I and other Softscape employees received from current and former SuccessFactors customers, some of whom have switched to using Softscape's software products and others who have engaged us as a potential vendor. For reasons of business confidentiality, at this stage in the proceedings I am not at liberty to reveal the name and identity

5

8

13

14 15

17

18

19 20

21

22

24

23

25 26

27

28

of these sources of information. In my professional judgment and experience, however, I believe the information I received from these customers is truthful and accurate.

- 6. More specifically, I have the following response to the statements made in Mr. Bernshteyn's March 11, 2008 declaration:
- Mr. Bernshteyn claims, in paragraph 15(a) of his declaration, that the statement the Presentation is "a compilation of the facts from Successfactors customers" in Slide 2 of the Presentation is false. Slides 9-12 in the Presentation are based on the information I received

Thus, I believe the statements

contained in Slide 2 of the Presentation to be true.

- Mr. Bernshteyn claims, in paragraph 15(c) of his declaration, that the b. statements that "63% of their 2005 Customers left [SuccessFactors] by 2008" and that one out of every two of its customers leave SuccessFactors within 2-3 years (Slide 3) are false. I believe this statement to be true, and I based it on publically available information that SuccessFactors posts and displays on its website. I have seen at least 231 customer names that have appeared on SuccessFactors' website and/or webinars and then disappeared within the 2-3 year period. When compared to their current customer base, this yields the retention figure that was used in the Presentation. Mr. Bernshteyn's "proof" that the above statements are false cites a claimed 90% annual retention rate; this does not address the three-year retention rate discussed in the slide. In his declaration Mr. Bernshteyn does agree that there are multiple "methodology[ies]" that could be used to calculate customer retention data.
- In paragraph 9 of his declaration, Mr. Bernshteyn objects to the c. methodology employed in determining whether SuccessFactors' customers have left. Based on my personal observations, SuccessFactors lists each and every one of its customers on its website without exception. Based on my experience then, the logical inference that can be drawn when a customer name is removed from the SuccessFactors website is that the company is no longer a SuccessFactors customer. Thus, I believe that the calculation that was used to compute the

number of SuccessFactors' lost customers for use in the Presentation is accurate. In fact, Mr. Bernshteyn does not claim that any of the companies identified in paragraphs 10–13 of his declaration as no longer listed on the SuccessFactors website are in fact *current* SuccessFactors customers. For example, Merrill Lynch and Apple are both claimed to have purchased stand-alone software in the past. At least one of those two companies is a current Softscape customer. In direct contradiction to Mr. Bernshteyn's claim in paragraph 11(a), I have personal knowledge that SuccessFactors maintains on its website the names of companies *after* they have been merged into or acquired by other companies.

d. In paragraph 15(f), Mr. Bernshteyn claims that the Presentation was false in its claim that Sears "pulled the plug on the entire project" (Slide 8), stating that Sears remains "a valued and important customer." I have direct knowledge that

e. In paragraph 16(a), Mr. Bernshteyn claims that the statement that SuccessFactors' product cannot "handle a situation where an employee changes their position and manager during the year," is false (Slide 11). This statement is true.

f. In paragraphs 12-13 of his declaration, Mr. Bernshteyn claims that statements regarding Mastercard, Bank of America and Reebok are false because they are still "highly referenceable customers" of SuccessFactors. I believe the statements contained in the slides in the Presentation regarding those companies are true. Mr. Bernshteyn does not dispute that these companies are "No Longer Reference[d]" on SuccessFactors' website – the only claim that is made about each specific company in Slides 16, 17, and 22. For example, I have observed that Mastercard was listed by SuccessFactors as a customer in July 2005. They are no longer listed or referenced on the SuccessFactors website. Similarly, Reebok used to be listed on SuccessFactors' website.

2

7

8

5

11

13

16

17

18

19 20

21

22

23 24

25 26

27

	g.	In paragraph 16(b) of his declaration, Mr. Bernshteyn claims the statement
that Success	Factors	employs "440 consultants" in 2008 is false. I believe the statement to be true
because I kn	ow Succ	essFactors' approximate ratio of consultants to total workforce, and I
extrapolated	l that info	ormation based upon information published in SuccessFactors S-1/A
prospectus.	Mr. Ber	nshteyn does not dispute any of the other numbers of consultants listed on
Slide 23 of t	the Prese	ntation.

- In paragraph 16(e), Mr. Bernshteyn claims that the statement in Slide 24 h. that customer data "is mixed with others" is untrue. It is not. Mr. Bernshteyn concedes that all customer data is stored in one database separated by secure "table schemas." In my experience, a "table schema" refers to the fact that while all data is stored in one database, different customer data is stored in different parts of the same database. Moreover, in its public S-1/A prospectus, SuccessFactors stated that it used a non-industry standard "hybrid approach to [their] multi-tenant database architecture . . . the core of the approach is *multi*-tenant with identical database table schemas for each customer." (emphasis added). Accordingly, the statements in Slide 24 are accurate.
- In paragraph 16(c), Mr. Bernshteyn claims the statement that i. SuccessFactors adds new features "without asking you if you want it" is false, stating that 95% of "enhancements" are delivered on an "opt-in" basis. In my experience, I believe the number is substantially lower than 95%, but his statement concedes that at least 5% of "enhancements" are added on a non-opt-in basis. Moreover, even if only 5% of the upgrades qualify, SuccessFactors sends these upgrades out monthly (in fact, they have 71 releases of their software) resulting in substantial and frequent changes to the software.
- In paragraph 16(f), Mr. Bernshteyn claims as false the statement that a SuccessFactors' product - Ultra - is a "scam" (Slide 31). That is not true. Based on my experience

8. I have personal knowledge that the Presentation was intended for Softscape's internal use only. It was so marked and saved electronically on the company's server, and this treatment of the Presentation was repeatedly emphasized to the Softscape sales force both orally and in writing. No distribution of the Presentation outside the company was ever authorized by Softscape, and such distribution would be in direct contravention and violation of Softscape's employment and business policies.

28

23

24

25

26

	f.	I believe that Softscape has to date taken all the steps it can reasonably take			
identify the person(s) and the methods they used to disseminate the Presentation in violation of					
oftscape's	policies.				

- On March 24, 2008, I again informed all Softscape employees that "the 11. Presentation was created for internal use only and is not, under any circumstances, to be circulated outside of Softscape." A true and correct copy of my March 24 e-mail is attached as Exhibit B.
- At no time has Softscape authorized, allowed, permitted, condoned, or otherwise 12. ratified the distribution of the Presentation outside our company.

I declare under penalty of perjury under the law of the United States of America, that the foregoing is true and correct. Executed this 26th day of March 2008 in Wayland, Massachusetts.

/s/David Watkins

22 23

24

25

26

27

EXHIBIT A

From: Dave Watkins

Sent: Wednesday, March 12, 2008 5:45 PM

To: \*Sales Group Cc: Susan Mohr

Subject: CONFIDENTIAL

Team:

Our Internal Naked Truth Document somehow made it to the outside world. It is a Softscape confidential document that should be used only for internal use by sales. Information contained in the document should be used judiciously in competitive situation as required.

If anyone knows how this was distributed please let me or Susan know. All discussions will be kept confidential.

The Naked truth is based on publicly available information.

Dave Watkins Founder, CEO Softscape, Incorporated Softscape ConferenceManager One Softscape Place 526 Boston Post Road Wayland, MA 01778

(+1 508 358 1072 x1300 (Office)

(+1 617 835 8835 (Cell)

7 + 1 508 358 3072

( 07824646245 (UK Local Cell)

dave@softscape.com

7 www.softscape.com

Atlanta | Bangkok | Boston | Chicago | Connecticut | Dallas | Hong Kong | Johannesburg | London |

New York | San Francisco | Sydney | Washington DC |

Softscape Recognized by Forrester as one of the only vendors that can claim to have the "four pillars" of Strategic HCM - Performance, Learning, Rewards and Recruitment and "Softscape has done a good job in assembling a full strategic HCM suite"

For more, please see the press release at http://www.softscape.com/us/pr2007/pr 07 04-16 forrester-tm.htm

EXHIBIT B

#### Laura Secor

From:

**Dave Watkins** 

Sent:

Monday, March 24, 2008 5:14 PM

To:

\*All Softscape Employees

Cc:

Jessica Grant; Susan Mohr

Subject: Team Announcement

All:

As you know, SuccessFactors has filed a lawsuit against Softscape as a result of the inadvertent and anonymous disclosure of the PowerPoint presentation entitled "The Naked Truth" (the "Presentation"). Although the information contained in the Presentation is compiled from publicly available sources, I want to re-emphasize that the Presentation was created for internal use only and is not, under any circumstances, to be circulated outside of Softscape:

If you have any questions, please contact me or Susan Mohr.

#### **Dave Watkins**

Founder, CEO

Softscape, Incorporated



One Softscape Place 526 Boston Post Road

Wayland, MA 01778

# +1 508 358 1072 x1300 (Office)

₽ +1 617 835 8835 (Cell)

昌 + 1 508 358 3072

07824646245 (UK Local Cell) T.

dave@softscape.com

www.softscape.com

Atlanta | Bangkok | Boston | Chicago | Connecticut | Dallas | Hong Kong | Johannesburg | London |

New York | San Francisco | Sydney | Washington DC |

Softscape Exceeds 3.4 Million Users, Dominates Strategic Human Capital Management Market for Global Enterprises, Increased Demand From Large Multi-National Enterprises and Ongoing Profitable Operations **Close Out Stellar Year** 

For more, please see the press release at http://www.softscape.com/us/pr2008/pr 08 0310 dominates.htm

## **EXHIBIT 2**

# UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

----x

SUCCESSFACTORS, INC., a Delaware corporation,

Plaintiff,

Case No.

vs.

CV 08 1376 CW (BZ)

SOFTSCAPE, INC., a Delaware

Vol. II

corporation; DOES 1-10, inclusive,

Defendants.

----x

VIDEOTAPED DEPOSITION OF DAVID V. WATKINS, a witness called by and on behalf of the Plaintiff, taken pursuant to Rule 30 of the Federal Rules of Civil Procedure, before James A. Scally, RMR, CRR, a Notary Public in and for the Commonwealth of Massachusetts, at the offices of Bromberg & Sunstein LLP, 125 Summer Street, Boston, Massachusetts, on Friday, May 30, 2008, commencing at 9:16 a.m.

1	Q. And in that e-mail, writes in response to "How
2	has your trial been going, "Thomas: Yes, I would
3	like to proceed. Is the function
4	available as well?" Correct?
5	A. Yes.
6	Q. Did you write that?
7	A. Yes.
8	Q. And you were asking him to show you a
9	that was available only for
10	correct?
11	A. I don't know.
12	Q. Look at his response to you. Did you receive that
13	response dated March 3rd, 2008 the day before the John
14	Anonymous e-mail in which he wrote, that is,
15	wrote,
16	
17	
18	Did you receive that e-mail?
19	A. I did.
20	Q. Were you asking him to send you or to give you
21	access to a function that is not available to small
22	businesses and he refused?
23	A. I think if you look at the order of this, the
24	first one that you asked me to read says March 3rd, 2008 at
25	3:16 a.m., where I asked for access to

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

1	The next one is at 10:56 a.m., which I
	believe is after that e-mail, where he declines the request
	for actually, he says it's only available in the
1	I think he also goes on to say, talks
	about the business, business system itself. And I said
	and that's what he says.

- So you were asking him for access to additional space -- additional functionality after the trial was completed from correct?
- I think all I asked for was, "Is the available as well?"
- That was a functionality you hadn't seen during your trial of correct?
- Α. That function was not turned on in the trial, correct.
- The top e-mail is your response back to him on March 11th, and it says, eight days after he wrote you, "I missed this e-mail. The quotation is fine. Is there any possibility that they can turn the feature on for us?" Is that what I see you wrote?
  - Α. Yes.
  - And that was you who wrote that under
  - That's correct. Α.
- Q. And "The quotation is fine," that was a quotation he had given you to buy software?

Page 284

1	A.	I don't recall.
2	Q.	Did you buy software from
3	Α.	I don't recall. I don't believe we did.
4	Q.	Did you buy software from any of your competitors
5	under the	e name of New Millennium Shoe?
6	A.	I don't believe we did.
7	Q.	Have you had trials with anyone other than
8	and Succe	essFactors?
9	A.	No, I don't believe I have.
10	Q.	Has New Millennium Shoe?
11	A.	To the best of my knowledge.
12	Q.	Has New Millennium Shoe?
13	A.	What?
14	Q.	Had trials from any other of Softscape's
15	competito	ors besides and SuccessFactors?
16	A.	I don't recall specifically.
17	Q.	What's your best recollection, sir?
18	A.	That is my best recollection.
19	Q.	And on March 11th, you asked Mr. Ricks again to
20	turn the	feature on for you and he declined again, correct?
21	A.	That's correct.
22	Q.	Were you visiting the trial because you
23	thought t	that they were misappropriating your intellectual
24	property:	?
25	Α.	Yes.
}		

1	
1	Q. And had you consulted with counsel about this
2	intellectual property misappropriation by
3	A. No, not specifically.
4	Q. Have you ever?
5	A. Yes.
6	Q. After visiting their website, after visiting their
7	trial?
8	A. No. Prior to that.
9	Q. Did you consult with when did you consult with
10	counsel about purported misappropriation of your
11	IP?
12	A. To the best of my knowledge, when I learned that a
13	product manager got hired by them.
14	Q. When was that?
15	A. Somewhere in the 2007 time frame.
16	Q. Can you be more specific, please?
17	A. No.
1.8	Q. Did you consult with them subsequently about the
19	potential misappropriation of your IP other than at that
20	time that the product manager was hired?
21	A. To the best of my ability, no.
22	Q. And you previously testified that you had
23	consulted at some point with counsel about SuccessFactors'
24	potential misappropriation of your IP, correct?
25	MR. DAVIDS: Objection.

l I don't think we know who the potential customers Α. of SuccessFactors are. But customers of SuccessFactors the 2 3 typically ongoing campaigns. 4 Could you identify for me any other campaign that 5 was in place at that time? 6 Α. Not specifically, no. 7 Q. So there was the client campaign to approach 8 former customers, and then there was the campaign that 9 first -- that Pearson refers to of conversing with current 10 clients, correct? 11 Α. I don't know, actually, what Linda meant by those 12 terms. I'm assuming -- I don't know. I mean the -- you 13 could read them in the e-mails. 14 Well, the SPIFF, the \$100 per head, was being paid 15 for contacting former customers, correct? I don't know specifically if it was just former or 17 the rest. I don't know the context. Certainly the 18 description says that. 19 Q. And Ms. Pearson says that she's conversing with 20 current clients, correct? 21 Α. That's what she says in her e-mail, correct. 22 And didn't you also obtain in late February or

early March a list of prospective customers of SuccessFactors?

23

24

25

A. I don't recall.

```
1
                Did you learn of a dinner that SuccessFactors held
          Q.
2
      for prospective customers?
3
                To the best of my knowledge, yes.
 4
               And what was that dinner?
          Q.
5
                It was a dinner where a person by the name of
6
      Larry Kurzner participated.
7
          0.
               Who is Larry Kurzner?
8
          Α.
               Larry is a person in the organization who was
9
      responsible for strategic accounts.
10
          Q.
               What organization?
11
          A.
               Softscape.
12
          Q.
               And when he attended this dinner, was it in New
13
      York?
14
               I believe so, correct.
          Α.
15
               Was it called a people connect dinner?
          ο.
16
          A.
               I don't remember.
17
               What do you understand happened at that dinner?
          Q.
18
               I don't, actually.
          A.
19
               What do you know about Larry Kurzner's attendance
          Q.
20
      of it?
21
               That he went to it.
          Α.
22
          Q.
               Was this for prospective customers?
23
          A.
               I don't know why Larry was there.
24
               How did he manage to get into the people connect
25
      dinner for SuccessFactors?
```

```
1
               He was part of Accenture.
          Α.
 2
               Accenture?
          Q.
 3
          Α.
               At the time.
 4
               He was part of Accenture at the time, and he is
 5
      now?
 6
               He's part of Softscape.
          Α.
 7
          Q.
               When was he hired?
 8
                      MR. DAVIDS: Objection.
 9
          Α.
               Don't recall a specific date.
10
          Q.
               Was it in March of 2008?
11
               I don't remember.
          Α.
12
               Was he -- well, it was after he attended the
          Q.
13
      people connect event, correct?
14
          Α.
               I don't recall when that event was, and I don't
      remember when he was hired, so I don't know.
15
16
                     MR. DAVIDS: Did you give us the date
17
               of that dinner?
18
                     MR. PULGRAM: I did not give you the
19
               date of that dinner.
20
          Q.
               But I wanted to know from you whether Mr. Kurzner
21
      went before or after he was employed by Softscape.
22
          Α.
               I don't know.
23
               He could have gone while he was a Softscape
          Q.
      employee pretending to still be at Accenture?
25
                     MR. DAVIDS: Objection.
```

```
1
          Α.
                I don't have the dates.
 2
          Q.
                I understand you don't have the dates.
 3
                So I can't respond.
          Α.
                It's possible that that happened; you can't --
 4
          Q.
 5
                      MR. DAVIDS: Objection.
 6
          Q.
                -- deny that that's a possibility?
 7
                      MR. DAVIDS: Objection.
 8
          Α.
                I don't have the dates.
 9
               Did you communicate with Larry Kurzner about that
          Q.
1.0
      dinner before he attended it?
11
                I don't remember.
12
               Did you communicate with anybody in your team
          Q.
13
      about his attendance at that dinner?
14
          Α.
               I don't recall.
15
               Prior to that dinner, was Larry Kurzner in
16
      negotiations or discussions with Softscape to become an
17
      employee?
18
                      MR. DAVIDS: Objection.
19
          Α.
               I don't remember.
20
          Q.
               What was his job at Accenture?
21
               Actually, I don't know the official role that he
          Α.
22
      had at Accenture.
23
          Q.
               What is your best understanding, sir?
24
               At one point he negotiated our contract with
25
      Accenture.
```

```
1
          Q.
                So he was a purchaser of software at least in
 2
      part?
 3
                I don't know.
          Α.
               Was he in charge of implementation there?
 4
          Q.
 5
               I don't know.
          A.
 6
               What is his role now at Softscape? Tell me again.
          Q.
 7
               He's responsible for strategic territory
          A.
 8
      development.
 9
               What does that mean?
          Ο.
10
          A.
               It means he's working on strategic territories.
11
               What territories are those?
          Q.
12
                      MR. DAVIDS: Objection. Do you want
13
               to know the specific territories or just
14
               generally what his job entails?
15
          Q.
               Are there specific territories?
16
                      MR. DAVIDS: Objection.
17
          A.
               The strategic ones.
18
               Which ones?
          Q.
19
                     MR. DAVIDS: Objection.
20
          Α.
               The ones that are strategic.
21
          Q.
               Can you tell me, please, what he's working on now?
22
                      MR. DAVIDS: Objection.
23
          A.
               What I call strategic.
24
               Does he have the New York area?
          Q.
25
                     MR. DAVIDS: Wait a second. Before
```

1 he answers these questions, can you tell me 2 where in the deposition notice what their 3 strategic planning for the future in terms 4 of territories has to do with any of your 5 categories? 6 MR. PULGRAM: It has to do with 7 dissemination of the presentation. 8 What were the strategic territories that Mr. Q. 9 Kurzner is responsible for? 10 MR. DAVIDS: Are you talking about 11 now? 12 MR. PULGRAM: I'm talking about now 13 at Softscape. 14 MR. DAVIDS: I'm going to object to 15 that. I'm not going to let him answer 16 I'll take that up with the judge. that. If you want to know what Softscape's 18 strategy is out in the field about what 19 areas they deem to be important or not, 20 that has absolutely nothing to do with this notice. 22 I don't. But I -- I do MR. PULGRAM: 23 want to know whether Mr. Kurzner's 24 territories include New York, the place 25 that he attended the SuccessFactors

1 meeting. 2 MR. DAVIDS: I'll object. I'll let 3 you answer that one question to move on. 4 To the best of my knowledge, no. 5 Q. New York is not part of his mission in strategic 6 territory development? 7 MR. DAVIDS: Objection. 8 A. Is that the question you're asking me? 9 Q. That's what I just asked you. 10 Α. If it's part of his mission. What's his mission 11 mean? 12 Q. Is New York and strategy for growing New York part 13 of Larry Kurzner's job at Softscape? 14 MR. DAVIDS: I'll object. I'll let 15 you answer that one question, and then 16 that's it on this topic, if you can answer 17 that. 18 Α. I don't believe that that's specifically called 19 out. Did Mr. Kurzner provide the list of the attendees Q. 21 at the dinner? 22 A. I don't recall specifically. 23 Q. What's your most -- your best recollection, sir? 24 A. I believe he did. 25 And to whom? Q.

```
1
          Α.
                I don't know.
 2
          Q.
                Did you get a copy of it?
 3
          Α.
                I may have.
 4
                Do you have a copy still?
          Q.
 5
          Α.
                I don't know.
 6
          Q.
                When you say you may have, are you uncertain about
 7
      that?
 8
                I get things from people all the time. It's quite
 9
      possible that I've gotten it.
10
          Q.
               Are you uncertain about that?
11
                It's quite possible. I actually don't know.
          Α.
12
          Q.
               What did you do with it?
13
                I don't recall what I did with it.
          A.
14
               Who besides Mr. Kurzner at Softscape had the list?
          Q.
                      MR. DAVIDS: Objection.
15
16
                I don't know.
          Α.
17
               How big was the list?
          Q.
18
               I don't recall.
          A.
19
          Q.
               Did you have discussions internally about how to
20
      use the list?
21
               I don't remember.
          A.
22
               Did you have e-mails about how to use the list?
          Q.
23
          A.
               How to use the list?
24
          Q.
              Yes.
25
               I don't know.
          Α.
```

```
1
               Yes, if you'd take a break.
 2
                      MR. DAVIDS: We'll call you back into
 3
               the room.
 4
      BY MR. PULGRAM:
 5
               We've marked as Exhibit 21 the document production
          Q.
 6
      by Google. You had it last night to look at, correct?
 7
               I did.
          A.
 8
               If you look at -- did you notice last night that
 9
      the addressees from John Anonymous were broken up into two
10
      biq chunks?
11
          Α.
               No.
12
          Ο.
               Well, there are so many, you couldn't get them all
13
      in the first -- in the address line. If you look, the
14
      first chunk is from page 1661 to 1664. Do you see that?
15
          A.
               Correct. Do you mean the page numbers, the Bates
16
      stamps?
17
          Q.
               Yes.
18
          Α.
               Yes. Yep.
19
               And that stops with jennifer e jones@national.com,
          Ο.
20
      alphabetical order, essentially, by name of domain or
21
      company?
22
          Α.
               Correct.
23
               The second big chunk begins on page 1724 and runs
24
      to page 1727. Again, primarily alphabetical order. Do you
25
      see that?
```

```
1
          Α.
                I do.
 2
               And do you see at the end of the alphabetical
          Q.
 3
      order --
 4
          Α.
               That's the part starting on page 1725, do you
 5
      mean?
 6
               Well --
          Q.
 7
          Α.
               Sorry, 1724?
 8
               Go through 1724, 1725, 1726, at the end of 1726,
 9
      there is a transition from alphabetical to non-
10
      alphabetical. Do you see that? Where about ten lines up
11
      there's an addressee, mbaldwin@yankeecandle.com, and then
12
      nlewis@ymcamiami.org.
13
          Α.
               What page are you on?
14
          0.
               1726.
15
          A.
               Okay.
16
          Ο.
               And then it's not alphabetical after nlewis@
17
      ymcamiami.org.
18
          A.
               I'll take your word for it.
19
          Q.
               Isn't what comes after that in primary part the
      list from SuccessFactors' people connect dinner?
21
          Α.
               I have no idea.
22
                     MR. DAVIDS: Wait. Just so I'm
23
               clear, are you talking about all the way to
24
               the end of the list on 1727?
25
                     MR. PULGRAM: Well, obviously, there
```

```
1
                are the sales addresses. I don't think
 2
               those people attended the SuccessFactors
 3
               dinner.
 4
                      THE WITNESS: You'd be surprised.
 5
                      MR. PULGRAM: I was talking about --
 б
               and I said primarily.
 7
      BY MR. PULGRAM:
 8
          Q.
               So as the corporate designee of Softscape --
 9
          A.
               Yep.
10
          Ο.
                -- you can't tell me yes or no whether or not this
11
      list includes the SuccessFactors people connect dinner
12
      list?
13
               I don't know.
          Α.
14
               Was the people connect dinner list posted on your
15
      internal website?
16
               I don't know.
17
                      MR. DAVIDS: Objection.
18
          Q.
               Was it obtained immediately after the dinner?
19
                     MR. DAVIDS: Objection.
20
          Α.
               I have no idea.
21
          Q.
               Did Mr. Kurzner send it right over as soon as he
22
      got it?
23
               I don't know what Mr. Kurzner did.
          A.
24
          Q.
               Who did he send it to in the first instance?
25
          Α.
               I don't know specifically who he may have sent it
```

```
1
      information? A person?
 2
                     MR. DAVIDS: Who could be.
 3
          Α.
               Who could be, a person? Is that the question?
 4
                      MR. DAVIDS: He'll ask again.
 5
                      THE WITNESS: Sorry.
 6
      BY MR. PULGRAM:
 7
          Q.
               No. My question was: Would obtaining competitive
 8
      information from SuccessFactors' employees be within Mr.
 9
      Faust's responsibilities?
10
                     MR. DAVIDS: Objection.
11
               No, I don't believe anybody's got those
12
      responsibilities.
13
               Prior to January 1, 2008, has Softscape had a
14
      contact with any person within SuccessFactors who provided
15
      information about SuccessFactors' prospects or customers?
16
                     MR. DAVIDS: Objection.
17
          Α.
               Have we had a contact. To the best of my
18
      knowledge, no.
19
          Q.
               Was there any person prior to January 1, 2008
20
      within SuccessFactors who was feeding Softscape information
21
      about SuccessFactors' customers?
22
                     MR. DAVIDS: Objection.
23
          Α.
               Feeding information about customers. Prior to
24
      2008?
25
          Q.
               Yes.
```

```
1
          A.
                I believe there was one person who was.
 2
          Q.
               Who was that?
 3
               A woman by the name of Lori McNally.
          Α.
 4
          Q.
               What did she do?
 5
               I know she was friends with Softscape employees.
          Α.
 6
          Q.
               Is she still at SuccessFactors?
 7
               I believe so.
          Α.
 8
               And has she provided any information to Softscape
          Q.
 9
      employees about SuccessFactors' customers since January 1,
10
      2008?
11
               I don't know.
12
               Is there any other -- well, what information was
          Q.
13
      she providing?
14
                      MR. DAVIDS: Objection.
15
               I don't recall specifically, but the context was
16
      that she was -- she'd keep people -- keep certain people
17
      informed.
18
          Q.
               Which people?
19
               A woman by the name of Laura Duffy.
20
          Ο.
               And who else?
21
               To the best of my knowledge, that was who.
          Α.
22
          Q.
               You said that she was friends with Softscape
23
      employees before. Who else was she friends with?
24
                      MR. DAVIDS: Objection.
25
          Α.
               I'm trying to think if there was another person,
```

```
1
      but I can't recall. There was a person Tom Sain that
 2
      worked for us for a period of time.
 3
          Ο.
               Last name?
               Sain. S-a-i-n.
          Α.
 5
               Anyone else?
          ٥.
 6
               No, to the best of my knowledge.
 7
               Was there any person subsequent to January 1,
          0.
8
      2008, within SuccessFactors that was feeding Softscape
      information about SuccessFactors' customers?
10
               To the best of my knowledge, I don't know.
11
               Was there any person subsequent to January 1, 2008
12
      within SuccessFactors that was feeding Softscape
13
      information about SuccessFactors' prospects?
14
          Α.
               I don't know. There was a firm in Malaysia that
15
      we had gotten some prospect leads from.
16
          Q.
               What was that firm?
17
               I don't recall a specific name.
          Α.
18
          Q.
               Anyone else?
19
                    To the best of my knowledge, that's it.
          Α.
20
          Q.
               What were the prospect leads generated by this
21
      firm in Malaysia or provided by them?
22
                     MR. DAVIDS: Objection.
23
          A.
               I don't recall specifically.
24
               What did they give you by way of information about
25
      SuccessFactors' prospects?
```

## EXHIBIT 3

Page 1

# UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

----x

SUCCESSFACTORS, INC., a Delaware corporation,

Plaintiff,

Case No.

vs.

CV 08 1376 CW (BZ)

SOFTSCAPE, INC., a Delaware corporation; DOES 1-10, inclusive, Defendants.

-----x

VIDEOTAPED DEPOSITION OF DAVID V. WATKINS, a witness called by and on behalf of the Plaintiff, taken pursuant to Rule 30 of the Federal Rules of Civil Procedure, before James A. Scally, RMR, CRR, a Notary Public in and for the Commonwealth of Massachusetts, at the offices of Bromberg & Sunstein LLP, 125 Summer Street, Boston, Massachusetts, on Thursday, May 29, 2008, commencing at 9:16 a.m.

A. I had a PowerPoint presentation I would have printed to pdf.

- Q. Okay. So this PowerPoint, where did it exist on the computers at Softscape?
- A. The PowerPoint existed on our sales resource center. It existed probably on my administrator's machines -- machine. And our corporate intra -- well, it's a corporate file server. To the best of my knowledge.
- Q. So, and within the sales resource center, was this PowerPoint within any particular category?
  - A. Yes, it was.
  - Q. And what was that?
- A. Competitor information.
  - O. Is it still there?
    - A. Yes.

1

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

20

21

22

23

24

- Q. Is it still available in the format that you had at 8:12 p.m. on March 3rd?
- A. To the best of my knowledge, I think we've hidden it so that it can't be referenced, but we've left it and preserved it.
  - Q. And does that --
- A. But I don't recall if it was -- I mean I don't know if was exactly -- if it's exactly this version that's on that sales resource center, but I know that there is a version there, whatever was there at the time we were

```
1
          ο.
                You can't point to any?
 2
          A.
               Not specifically.
 3
               And where did you get the logo?
          Q.
 4
          Α.
                I believe it was e-mailed to me in a PowerPoint
 5
      deck by the sales organization.
 6
          Q.
               Who in the sales organization?
 7
          A.
                To the best of my knowledge, it was either Matt
 8
      Park or Matt Sager.
 9
          Q.
               And who is Matt Sager?
10
               He's a regional sales representative at Softscape.
11
               Where did Softscape get the PowerPoint template
          Q.
12
      that was used for The Naked Truth with the SuccessFactors
13
      logo?
14
               The original PowerPoint deck was from a woman by
15
      the name of Kim Swendowski (phon sp), who is an ex-
16
      SuccessFactors employee.
17
               Can you spell her name, please?
          Q.
18
          Α.
               I don't know specifically, but it's phonetic,
19
      Swendowski.
20
          Q.
               Is she still an employee --
21
          A.
               To the best of my knowledge, that's her.
22
          Q.
               Is she still an employee of Softscape?
23
          A.
               No, she's not.
24
               How did she come to give a PowerPoint on that
          Q.
25
      template to Softscape?
```

```
1
               To the best of my knowledge, I am -- I am actually
          Α.
 2
      not sure if it's been produced, but I know it has been
 3
      produced. I don't know whether it's been distributed.
               Produced meaning given to your lawyers?
 4
          Q.
 5
          Α.
               Correct.
 6
               Distributed being given to us?
          Q.
 7
          Α.
               Correct. I do not know that specifically.
 8
               Did you receive that presentation soon before
          Q.
 9
      generating The Naked Truth document or at some
10
      substantially earlier time?
11
          Α.
               To the best of my knowledge, it was earlier that I
      would have -- would have received that.
               So you had it in your files?
          Q.
14
          Α.
               Correct.
15
               Did you yourself take that template and load copy
16
      on to it?
17
                     MR. DAVIDS: Objection.
18
               I took -- what did I do with the template?
          Α.
19
      that what you're asking?
20
               Well, you had a presentation.
          0.
21
          Α.
               Right.
22
          Q.
               And the presentation was on a template.
23
          Α.
               Right.
24
               And that was SuccessFactors' work.
          Q.
25
               Correct.
          Α.
```

Q. -- in Exhibit 5.

A. Yes.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- Q. Okay. What is that page, 6272001?
- A. I don't know specifically how that relates, but I believe it's probably -- it's probably a copy of the information on their -- on their website.
  - O. As of that date?
- A. As of that date. Would have been the date that it would have been captured.
  - Q. Did you collect that information?
- A. To the best of my knowledge, yes. It could have also come out of an e-mail; I don't recall specifically.
- Q. Did you use this in your calculation of retention numbers?
  - A. Yes, I did.
- Q. For The Naked Truth presentation?
- A. I used that for the retention numbers that are in this Excel file spreadsheet, which is what I'm talking about, which was also, parts of that were copied and pasted in the PowerPoint.
- Q. Okay. What is the tab referred to as original? What does that mean? That's a multipage excerpt of this spreadsheet within Exhibit 5 labeled "Original" at the bottom.
- MR. DAVIDS: Where is that located in

the package?

MR. PULGRAM: It's about 15 pages from the end, roughly.

- A. This would have come from a combination of Kim Swendowski's PowerPoint as well as a webinar that was produced off of a public website.
  - Q. When was it gathered?
  - A. When was what gathered?
  - Q. This information.
  - A. Probably this year.
  - Q. By whom?
- A. Actually, gathered -- from a gathering perspective, I don't actually know when it was physically gathered from their customers, but I know that when I looked at it from their PowerPoint, from their webinar, as well as their website, would have been this year. And it would have been me. But I don't know actually the genesis of how they gathered it, whomever authored this.
  - Q. You don't know who authored the original tab?
- A. Actually, the person who presented this, portions of it at least, were Robert, because that was who had the public webinar that was available on the Internet. The Kim Swendowski, he was also listed as part of their -- as part of the properties of that document. And it's also where that information would have come from.

```
What I'm trying to understand specifically --
1
          Q.
 2
               Uh-huh.
          Α.
               -- is the source of the entries in this original
 3
 4
      file, and I understand you to say there are two places.
 5
      One is the PowerPoint that Kim had brought.
 6
             Correct.
          Α.
 7
               And the other is one particular webinar; is that
 8
      correct?
 9
          Α.
               Correct.
10
               Okay. And what was the date of that webinar?
          0.
11
          Α.
               I don't know specifically.
12
               Was it in 2004?
          Q.
13
          Α.
              I don't know.
14
              This --
          Q.
15
               I'm assuming that it was probably 2004, because
          Α.
16
      that's what I used as a date.
17
               Can you explain to me -- okay. Who collected the
      names from that webinar?
19
          Α.
              I did.
20
               Did you attend the webinar?
21
               This was an online recorded webinar that you can
22
      get in the public domain. It's just watching it. So it's
23
      not -- it wasn't a live one. It's just out there on the
      Internet.
25
               Right. And did you have to log in to watch it?
```

1 Α. No. Did you have to give any name or information? Q. 3 Α. Nope. The -- so you watched it, and then did you make 4 Q. this list or did you assign someone else to make this list? 5 6 Did you make a screen shot? How did you make the list? 7 This list, I made the list. A. 8 By hand? Q. 9 Α. Correct. Just wrote down the names of all the companies 10 Q. 11 that were in there? 12 Every single one on the PowerPoint slide. Α. 13 You froze the frame --Q. 14 Α. And webinar. 15 Q. -- and then --16 No. Just literally just paused it. Α. 17

- Okay. What does the column on this tab Q.
- 18 "Original," the column labeled "Time to Implement" mean?
- 19 Α. Just other information that we could gather and 20 find.
  - About? Q.

21

22

23

24

25

They actually had on this -- on this webinar, they had literally a slide that would say "Time to Implement," and they would brag about how fast or how slow it took them to actually implement things. And all it was was recording

1 correct. 2 Q. Were you comparing it to the 2005 column? 3 No, because there was obviously nothing in the Α. 4 2005 column in this particular example. 5 MR. PULGRAM: Those are my questions 6 before the lunch break. 7 THE VIDEOGRAPHER: Going off the 8 record. This marks the end of videotape 9 number 3 in the deposition of Softscape, 10 Inc., Rule 30(b)(6) designee David V. 11 Watkins. We're going off the record. The 12 time is 1:10. 13 (Recess.) 14 THE VIDEOGRAPHER: We're back on the 15 record. This marks the beginning of 16 videotape number 4 in the deposition of 17 Softscape, Inc., Rule 30(b)(6) designee 18 David V. Watkins. The time is 2:10. 19 BY MR. PULGRAM: 20 Q. Good afternoon. 21 Hello. Α. 22 Do you have today at Softscape actual copies of Q. 23 the PowerPoints, web sites, and webinars that were used to 24 compile your list of 2005 customers for SuccessFactors? 25 I -- what I have at my disposal is the content Α.

that's in the spreadsheet, the -- the various tabs. I believe I've got a webinar, I've got the Kim Swendowski PowerPoint, I've got the Austin Hayne PowerPoint, and we've got copies of the website, the list of customers from October, and then the Q1 '08 at some point in time.

- Q. October of what year?
- A. 2007.

- Q. Do you have copies of the website that was used for compiling the list of 2005 customers, or are you just relying on the preexisting versions of the spreadsheet that were rolled up into the summary?
- A. Let's see. The -- I have the -- I have one page of -- of the website from previous years, I believe, that is in the actual html file, the actual -- I'm sorry -- it is in the Excel file. But I actually don't have full copies of any website that they have.
- Q. The copy of the webinar that you have, that's a webinar from 2004 or 2005 or when?
- A. I don't know what date that webinar is actually from. I've got -- I've got several examples of webinar information, but one of them, which is the talking one with Robert, that would have come -- that would have just been a multimedia one. I don't know an exact date.
  - Q. Was it in 2004 or 2005 or some other time?
  - A. I don't know.

Q. Mr. Kutik says, "Great if you could preempt it by discovering the rogue first. Do you have an SF -- ex-FS" -- let me start over.

Mr. Kutik in the second paragraph of the e-mail writes, "But just as they dropped a bomb on you yesterday and another this morning, I suspect that will be their next ordinance. Great if you could preempt it by discovering the rogue first. Do you have any ex-SF person working for you? Hire someone from Guantanamo Bay to question all your salespeople," question mark, exclamation point, question mark. Do you see that?

A. I do.

- Q. And had you not discussed with -- with Mr. Kutik that this appeared to be a rogue employee who had sent out the presentation?
  - A. I don't recall having that conversation.
- Q. Do you recall that he had that point of view, that it had to be a rogue employee?
  - A. I don't.
- Q. Was -- do you have any recollection of any person other than Dave Watkins, Christopher Faust, and Bill Kutik being involved in a conversation before this date? I assume not, since you don't recall any conversation before this date about this subject.
  - A. With Bill Kutik?

```
March time frame.
1
               Can you be more specific, please?
2
3
          Α.
               No, I can't.
                     MR. PULGRAM: I don't have time to
4
5
               address all of that right now, so I want to
               shift for a moment to New Millennium Shoe.
6
7
               We will come back to the customer campaign
               either tomorrow or when we have the rest of
8
9
               the documents about it.
               What is New Millenium Shoe?
10
          Q.
11
               It's a shoe store.
          Α.
12
               Store?
          Q.
          A.
               Correct.
               One store?
14
          Q.
               It was three retail stores. Two and a half retail
15
          Α.
16
      stores.
17
          Q.
               Where is it located?
               It's located -- it was located in Puerto Rico.
18
          A.
19
          Q.
               It's now one store?
20
               It's actually now -- we've closed the retail
21
      operations.
               Is there any operation remaining?
          Q.
23
               There's still -- there's still a legal entity.
          Α.
24
               There's a legal entity without operations?
          Q.
               Correct. Without the retail stores.
25
          Α.
```

```
1
               When were the retail stores closed?
          Q.
               Sometime in 2007.
2
          Α.
               When you say "we," what's your relationship with
3
          Q.
      New Millenium Shoe?
4
               I'm the owner of it.
5
          Α.
6
               Is it a corporation?
          Q.
7
               It is a corporation.
          Α.
8
               You're 100 percent owner?
          Q.
               I own 100 percent of the stock.
9
          Α.
10
          Q.
               Does it have a board?
11
               No, it does not have a board.
          Α.
12
               Does Ely Valls have any affiliation with it?
          Q.
13
               Ely Valls does have affiliation.
          Α.
               What is it?
14
          ο.
               What is her affiliation?
15
          Α.
16
          Q.
               Correct.
               During which time period?
17
          Α.
18
               During 2008.
          Q.
19
               She is responsible for any operations that
          Α.
20
      existed.
21
               There were no operations, correct?
          Q.
22
               She was selling off shoes.
          Α.
23
               Was there inventory?
          Q.
24
          Α.
               Equipment. Correct.
25
               And where was the inventory located?
          Q.
```

```
The residual inventory was located at her home.
1
          Α.
2
     Her mom's home.
3
          Q.
               Excuse me?
               Her mother's home.
4
          A.
               And her mother is?
5
          ο.
               Lillian Valls.
6
          Α.
7
          Q.
               And Lillian is related to you as?
8
               My mother-in-law.
          Α.
               Who is Lillian married to?
9
          Ο.
               Lillian was married to Rafael Valls.
10
          Α.
               Okay. So there are two Lillian Vallses?
11
          Q.
               There are two Lillian Vallses.
12
          Α.
               There's your wife and your mother-in-law?
13
          Ο.
               That is correct.
14
          Α.
15
               And Ely Valls is your sister-in-law?
          ο.
16
          Α.
               That is correct.
17
               Has the New Millennium Shoe business had any sales
          Q.
      in 2008 other than liquidating inventory?
18
19
               Don't recall specifically, but I don't believe so.
          Α.
20
               Does it engage in Internet sales?
          Q.
21
          A.
               It did.
22
          Q.
               When?
               In the two -- in the probably mid-2000 time frame.
23
          Α.
24
      It's quite some time ago they tried to do it.
25
               Now, there were modifications made to the New
          Q.
```

```
1
          Α.
               In 2008?
               Correct.
          ο.
               I do not recall what I may have done in 2008.
3
          Α.
               Were there changes made to the appearance of the
4
          Q.
5
      website?
6
          Α.
               I don't --
7
                     MR. DAVIDS: In that login?
8
          Q.
               During 2008.
               I don't recall specifically logging in and making
9
      changes to the appearance. I don't recall.
10
               Were there changes to the appearance of the
11
          Q.
      website?
12
13
                     MR. DAVIDS: Objection.
          Α.
               I don't recall.
14
               Did you log in to the New Millennium Shoe website
15
          Q.
16
      account at NSI from your home?
17
               During what time period?
          Α.
18
               During January of 2008.
          Q.
               I don't recall specifically logging in in January
19
          Α.
      2008. But if there would be -- if there was a potential
21
      login, it most probably it was from me.
22
               Does anyone other than you have responsibility for
23
      the New Millennium Shoe website?
24
          Α.
               No.
25
               Okay. How did it come about that New Millennium
          Q.
```

1 Shoe contacted SuccessFactors? 2 I asked Ely Ann, Ely, to actually make an e-mail 3 inquiry and a phone call to gain access to their -- to 4 actually get -- to have the ability to actually participate 5 in their trial program. 6 ο. When did you ask her to do that? 7 Α. Probably in the November time frame, maybe in 8 October. Somewhere in that vicinity. 9 And when did she do so? Q. 10 MR. DAVIDS: Objection. 11 Do so what? Α. 12 Ο. Did she contact SuccessFactors? 13 Α. I believe she attempted to contact them in the 14 winter of 2007. 15 Q. Do you have an understanding of when she 16 succeeded? 17 Somewhere between December and I think February. Α. 18 Do you have any reason to disbelieve Mr. 19 Corrales's declaration that Ely Valls contacted 20 SuccessFactors on January 29th, 2008? 21 A. Do I have what? 22 Q. Any reason to disbelieve that. 23 A. Disbelieve that she contacted him in January of 24 2008. 25 January 29th, 2008. Q.

Page 238

1	A.	For the trial?	
2	Q.	For the trial version, as you call it.	
3	A.	I don't recall specifically.	
4	Q.	Did you all get trial versions of any of your	
5	other competitors' software?		
6	A.	We've attempted to.	
7	Q.	In fact, you did a trial of did you not?	
8	A.	We did.	
9	Q.	Anybody else's?	
10	A.	To the best of my knowledge, no.	
11	Q.	Did you do the same setup for	
12		under the name of New	
13	Millenni	um Shoe that you actually used?	
14	Α.	Yes.	
15	Q.	Now, when do you differentiate the trial	
16	version :	from the ACE demo site?	
17	A.	I I don't differentiate anything. I've got a	
18	password	and user ID to a trial version.	
19	Q.	Was the password and user ID e-mailed to you?	
20	A.	It was e-mailed to Ely at New Millennium Shoe.	
21	Q.	Was the trial version password sent in response to	
22	an e-mail request or after some oral communications?		
23	A.	You know, the e-mail requests were back in 2007.	
24	So I think the final the final information was sent via		
25	e-mail	And I'm sure that they there was	

Did you discuss this plan with Hank Watkins? 1 Q. 2 Α. What plan? 3 What plan. The plan to use New Millennium as a Q. 4 shell to gain access to a trial version of your 5 competitor's software. 6 MR. DAVIDS: Objection. 7 Α. I didn't have a discussion about a shell with Hank 8 Watkins. 9 Did you have a discussion with Hank Watkins about Q. 10 using New Millennium Shoe as a means for you, as the CEO of 11 SuccessFactors' competitor, to gain access to its trial 12 version? 13 Α. No, I did not. 14 Q. Did you have a discussion with any of the other 15 shareholders of the company? 16 Α. No, I did not. 17 Did you, sir, believe that if you had disclosed Q. 18 that it was you, the CEO of Softscape, who was asking for a 19 trial version, that SuccessFactors would have given it to 20 you? 21 They would not have given it to me, correct. Α. 22 Ο. Did Ely Valls ever log in with you? 23 Α. No. 24 She just gave you the information and off you Q. 25 went?

```
1
               No.
          Α.
               Don't know that term?
          Q.
3
               I do not know that term.
          Α.
               You weren't familiar with that from the HP
4
5
      pretexting scandal?
 6
               I don't know what that is.
          Α.
7
               Okay. Now, did you obtain -- attend two
          Q.
8
      demonstrations by Jorge Corrales of the software, one in
9
      Spanish and one in English?
10
          A.
               Yes, I did.
11
               Was anyone else present for those presentations?
          Q.
12
               My wife.
          Α.
13
               Anyone else?
          Q.
14
          Α.
               No.
15
          Q.
               So did your wife pretend to be Ely?
16
          Α.
               Yes.
17
          Q.
               And for both presentations?
18
          Α.
               Yes.
19
               Did your wife also pretend to be Ely for other
          Q.
20
      telephone calls with SuccessFactors?
21
               No, I don't believe so.
          Α.
22
               Did Ely herself ever contact SuccessFactors
          Q.
23
      orally?
24
          Α.
               I believe so, yes.
25
               What occasions are you aware of?
          Q.
```

```
1
               I don't recall. I believe I was, yes.
          Α.
2
               And your wife pretended to be Ely pretending to be
          Q.
      interested in buying the software?
3
4
          A.
               That's correct.
5
          0.
               And then your wife -- you were sitting there in
б
      the room with them?
7
          A.
               Yes, I was.
8
               Watching the same screen?
          Q.
9
          Α.
               Yes.
10
          Q.
               And was that from your house?
11
               That was from my house.
          Α.
12
               Then the next occasion, did your wife come down to
          Q.
      the office?
13
14
               She came into the office, correct.
          Α.
15
               And you guys sat there and you pretended to be
          Q.
16
      who?
17
          A.
               Jorge, I don't remember what we used as his last
18
      name.
19
          Ο.
               Cruz?
20
          Α.
               I believe that was what it was.
21
               Actually, it was Javier Cruz, correct?
          Q.
22
          A.
               Correct.
23
               And you told Mr. Corrales that you were what?
          0.
24
               I don't recall specifically what I told him I was.
          Α.
25
               How did you explain to him that there was a man on
          Q.
```

1 the phone with Ely? 2 Just that it was another employee at New 3 Millennium Shoe. 4 Weren't you represented to have been a consultant 5 for New Millennium Shoe? 6 I don't recall specifically. Α. 7 Ο. And wasn't that the way by which you could have 8 such detailed knowledge and ask such detailed questions? 9 No, I don't believe that was the reason. 10 Were you on the website -- strike that. Q. 11 Were you in the password-protected account the day 12 before the first demonstration? 13 I don't remember the specific days, but the odds Α. 14 are if somebody entered the account, it would have been me. 15 And were you reviewing it to prepare questions to Q. 16 be presented to Mr. Corrales? 17 I was reviewing it for intellectual property. For intellectual property. 18 Q. 19 Α. Correct. 20 What do you mean by that, sir? Q. 21 Α. Because I believed SuccessFactors misappropriated 22 my IP. 23 So that was before the first demo, correct? Q. 24 Α. What was before the first demo? 25 Q. This review, because you thought that

ı Α. No. 2 Did you go on the password-protected site again 0. 3 after Mr. Corrales's second presentation? 4 I attempted to. 5 ٥. In fact, you were successful, weren't you? 6 No, I was not. Not to the best of my knowledge. Α. 7 At some point after that demonstration, I was prevented 8 from going in. 9 MR. PULGRAM: We're going to change 10 the tape, go for a few more minutes, and 11 then we'll call it a day. 12 THE VIDEOGRAPHER: Going off the 13 record. This marks the end of tape number 14 5 in the deposition of Softscape, Inc., 15 Rule 30(b)(6) designee David V. Watkins. 16 We're going off the record. The time is 17 5:10 p.m. 18 (Recess.) 19 THE VIDEOGRAPHER: We're back on the 20 record. This marks the beginning of 21 videotape number 6 in the deposition of 22 Softscape Inc., Rule 30(b)(6) designee 23 David V. Watkins. The time is 5:12. 24 BY MR. PULGRAM: 25 Would you look at the declaration of Mr. Matheson Q.

1 which we've marked as Exhibit 13. Turn to page 5, please. 2 It describes logins to the ACE sales demo on February 19th 3 at 8:00 a.m., 9:00 a.m., 2:00 p.m., and 3:00 p.m. Was that 4 you? 5 Most likely, yes. Α. 6 That's from the Softscape headquarters. He Q. 7 describes access on February 21st for most of the day 8 starting at 8:00 a.m. That was you also? 9 MR. DAVIDS: You said it was from the 10 Softscape headquarters? 11 MR. PULGRAM: Yes. 12 It was accessed by the Softscape headquarters for Α. 13 most of the day starting at 8:00 a.m. EST. 14 Q. Yes. Was that you? 15 On February 21? I don't recall specifically, but Α. 16 most likely it was. The next entry -- well, let me stick with that one 17 ο. 18 for a second. 19 That was the same day as the second demo, correct? 20 Α. I don't recall, but it was about that same day. 21 Ο. Well, you were on pretty much the whole day before 22 the second demo started, correct? Α. I don't remember specifically, but it sounds about 24 right.

Okay. And the record reflects the second demo was

25

Ο.

on February 21st.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

24

25

Let's go down to paragraph 15. That IP address, 24.34.56.79, that is your brother Rick's house, correct?

- A. I believe so.
- Q. And this reflects that the password-protected account was accessed at 7:00 p.m. on February 18, the night before the first demo, correct?
- A. It says on February 18th it was accessed -- it was accessed at 7:00 p.m. EST.
  - Q. Was that you?
- A. I -- I am not understanding -- I'm just trying to answer your question specifically. Most -- most likely it was me, but I'm trying to understand what your specific question -- you've got a couple of IP addresses here.

  You've got the 98 one and the 24 one, and you've got dates. So what are you specifically asking?
  - Q. I'm looking at paragraph 15. Are you?
- A. Yes, I am.
- Q. Okay. Paragraph 15 refers to the .79 IP address, correct?
  - A. It does.
  - Q. Which we established was Rick Watkins. And it refers to access at 7:00 p.m. on the 18th, the day before the first demo. And my question is: Was that you?
    - A. To the best of my knowledge, yes.

```
Why were you accessing it from Rick Watkins'?
 1
          Q.
 2
          Α.
               I was showing him.
 3
               And did you make notes at that time?
          Q.
 4
          Α.
               No.
 5
               Do you have any notes from any of the times that
          Q.
 6
      you accessed?
 7
          A.
               No.
 8
               Immediately after one of your accesses, you sent
          0.
 9
      around a batch of information to be included in the knock-
10
      off sheet, didn't you?
11
               I did.
          Α.
12
               And that was based on what you had seen?
          Q.
13
               That was based on what I had seen.
          Α.
14
               That was right after the second demonstration; is
15
      that correct?
          Α.
               I don't recall specifically, but it was somewhere
17
      around there.
18
          Q.
               And it was at about 2:00 in the morning, wasn't
19
      it?
20
               I don't recall the specific time, but that may
          Α.
      have been the case.
22
               The access from Rick Watkins on February 20th at
23
      2:00 a.m. Eastern Standard Time, described in paragraph 15,
24
      were you there at 2:00 a.m.?
25
          Α.
               Most probably, yes.
```

You think he might have said, "Sure. Fine. 1 Q. 2 me give you the tour"? 3 MR. DAVIDS: Objection. 4 I don't know what Jorge Corrales would have said. 5 As you sat there at that time on the phone with 6 him, you understood completely well that he would never 7 have given you one demonstration, let alone two, had he 8 known you were the CEO. Wasn't that your understanding? MR. DAVIDS: Objection. 10 Can you please repeat the question. 11 MR. PULGRAM: Read it back, please. 12 (Question read.) 13 The CEO of Softscape? Α. 14 Q. Yes. 15 If I told him I was the CEO of Softscape, he 16 probably would not have given me a demonstration. 17 Q. You understood that at the time? 18 I understood that at the time. I didn't ask Jorge Α. 19 Corrales that, so I didn't understand what he would have 20 thought. 21 Well, at that time, as you sat there using a fake 22 name, you understood that had you given your real name, you 23 wouldn't have gotten the demo? 24 MR. DAVIDS: Objection. 25 I do not know if Jorge Corrales knew who I was. A.

1 Faust. 2 Anyone else? Q. 3 Α. No. I don't recall anybody else. 4 Was this posted to the SRC? 5 Α. No, I don't even think I -- I gave this to 6 Christopher. I actually don't think I should -- I gave it 7 to anybody. I -- I don't recall giving this -- this to 8 anybody. Q. Two of the pages from this proposal appear in the 10 presentation, correct? 11 Α. Correct. 12 Q. Did you cut and paste them into The Naked Truth 13 document? 14 Yes, I did. Α. 15 Were there any discussions on the phone between 16 you and Mr. -- strike that. Were there any discussions on the phone with Mr. 17 18 Corrales about the possibility of getting a proposal? 19 I don't recall specifically, but I -- I don't Α. remember. 21 (Discussion off the record.) 22 Mr. Corrales has submitted a declaration in this 23 action that this proposal was delivered because Ely Valls 24 told him -- the person he thought to be Ely Valls told him

that she was making her decision in the next two days. Was

25

# EXHIBIT 11

	Case 4:08-cv-01376-CW Document 234	4-4 Filed 09/08/2008 Page 2 of 21 CONFIDENTIAL			
1	ROBERT P. TAYLOR (SBN 46046) Email: rptaylor@mintz.com				
2	BRYAN J. SINCLAIR (SBN 205885) Email: bsinclair@mintz.com JEFFREY M. RATINOFF (SBN 197241) Email: jratinoff@mintz.com MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, PC				
3					
4					
5					
6					
7					
8	Attorneys for Defendant, SOFTSCAPE, INC.				
9					
10	UNITED STATES DISTRICT COURT				
11	NORTHERN DISTRICT OF CALIFORNIA				
12	OAKLAND DIVISION				
13	SUCCESSFACTORS, INC, a Delaware corporation,	Case No. CV 08-1376 CW (BZx)			
14	Plaintiff,	DEFENDANT'S RESPONSES AND OBJECTIONS TO PLAINTIFF'S FIRST			
15	VS.	SET OF INTERROGATORIES (NOS. 1-19)			
16	SOFTSCAPE, INC., a Delaware corporation,				
17	and DOES 1-10, inclusive,				
18	Defendants.				
19					
20	PROPOUNDING PARTY: Plaintiff SUCCESSFACTORS, INC.				
21	RESPONDING PARTY: Defendant SOFTSCAPE, INC.				
22	SET NO.: One (1) [Interrogatories Nos. 1-19]				
23	Defendant Softscape, Inc. ("Softscape" or "Defendant"), through its attorneys, hereby				
24	objects and responds to Plaintiff SuccessFactors, Inc.'s ("SuccessFactors" or "Plaintiff") First Set of				
25	Interrogatories (Nos. 1-19) as follows:				
26	<u>PRELIMINARY STATEMENT</u>				
27	Defendant responds to these interrogatories on the basis of the best information available to				
28	it at the time of gathering responsive materials, within the limits of the Federal Rules of Civil				
	DEFENDANT'S RESPONSES AND OBJECTIONS TO PLAINTIFF'S FIRST SET OF INTERROGATORIES (NOS. 1-19)  Case No. CV 08-1376 CW (BZx)				

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

1

Procedure ("FRCP"), and subject to the objections described below. Further investigation may reveal additional information that is responsive to these interrogatories. Defendant reserves the right to continue discovery and investigation into this matter and to present, during the trial period and otherwise, additional information discovered after the date of the present responses. Defendant reserves the right where appropriate, to supplement and/or correct the disclosures and responses contained herein.

# **GENERAL OBJECTIONS**

The following General Objections apply to the interrogatories and shall have the same force and effect as if set forth in response to each individually numbered interrogatory.

- Defendant objects to the definitions of "YOU," "YOUR," "DEFENDANT," or "SOFTSCAPE" because the terms mean and include, collectively and/or individually, Softscape, Inc., and its parents, subsidiaries, affiliates, predecessors or successor companies, if any, and its current and former officers, directors, employees, consultants, attorneys, authorized agents, sales representatives, distributors, dealers, direct and indirect contractors, and/or all other PERSONS acting or purporting to act on its behalf. Such a broad definition seeks information from all of Defendant's predecessors-in-interest, its subsidiaries, related companies, licensees, their officers, directors and managing agents of those companies, which is neither possible nor reasonable. Defendant will answer each interrogatory on behalf of Softscape including the knowledge of members of its current management team deemed most likely to have such knowledge. Defendant further objects to this definition to the extent that it imposes any obligation beyond what it required by the FRCP.
- 2. Defendant objects to Plaintiff's instructions in paragraph number 4, pp. 2-3 of its First Set of Interrogatories to the extent that it requires Defendant to perform a search and/or the production of source code, computer files, archival computer records, computer disks, and electronic files. Defendant will meet and confer in good faith with Plaintiff to reach a mutually acceptable resolution regarding the discovery of electronic files, and the costs associated with producing them.
  - 3. Defendant objects to the definitions of "PLAINTIFF" or "SUCCESFACTORS" on

the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.

- 4. Defendant objects to the definitions of "PERSON" or "PERSONS" on the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- 5. Defendant objects to the definitions of "DOCUMENT" or "DOCUMENTS" on the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- 6. Defendant objects to the definitions of "COMMUNICATION" or "COMMUNICATIONS" on the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- 7. Defendant objects to the definition of "PRESENTATION" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- 8. Defendant objects to the definition of "SUCCESSFACTORS' EVENTS" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably

calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.

- 9. Defendant objects to the definition of "CONCERNING" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- 10. Defendant objects to the definition of "IDENTIFY" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- 11. Defendant objects to Plaintiff's purported instructions for responding to Plaintiff's interrogatories where information will be withheld on a claim of privilege. Defendant is unaware of any such requirement with respect to interrogatories. Defendant further objects to Plaintiff's purported instructions for form and content as overbroad, unduly burdensome, and beyond the scope of the FRCP. If a privilege log is appropriate, Defendant will provide one that complies with the FRCP and the practice of this district.
- 12. In addition, Softscape objects as it has very recently engaged new lead counsel in this matter who has requested the professional courtesy of a two week extension to respond to these interrogatories. Counsel for SuccessFactors has not agreed to an unconditional extension of time to respond. As new lead counsel for Softscape requires the requested extension of time to adequately investigate the underlying facts of the case and prepare appropriate responses, counsel is currently unable to provide substantive responses and will do so following a second meet and confer on the topic of a short extension of the response date and, if necessary, will move the Court to order a brief extension.
- 13. Defendant objects to Plaintiff's instructions in their entirety to the extent it imposes any obligation beyond what is required by the FRCP and is not otherwise burdensome and

Case 4:08-cv-01376-CW Document 234-4 Filed 09/08/2008 Page 6 of 21 CONFIDENTIAL

oppressive.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

**RESPONSES AND OBJECTIONS** 

# **INTERROGATORY NO. 1**:

Describe in detail, separately, all facts CONCERNING the participation of each and every PERSON who assisted in the planning, creation, design, review, revision, transmission, or use of the PRESENTATION.

# **RESPONSE TO INTERROGATORY NO. 1:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "...all facts CONCERNING the participation of each and every PERSON who assisted in the planning, creation, design, review, revision, transmission, or use of the PRESENTATION." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant also objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant also objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

#### **INTERROGATORY NO. 2:**

Describe in detail all facts CONCERNING YOUR claim that the PRESENTATION was intended for SOFTSCAPE's "internal use only," as described in Paragraph 8 of the Declaration of

5

6

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

1

2

David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58, including but not limited to how it was so designated for internal use and when, and what specific "employment and business policies" forbade the dissemination or use of the PRESENTATION and the information therein.

# **RESPONSE TO INTERROGATORY NO. 2:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "CONCERNING," "YOUR," "PRESENTATION," "SOFTSCAPE," "use," and "forbade." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

# **INTERROGATORY NO. 3:**

IDENTIFY all PERSONS who received a copy of the PRESENTATION, including whether each PERSON is or was YOUR employee, agent, partner, reseller, customer or prospect.

#### **RESPONSE TO INTERROGATORY NO. 3:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "IDENTIFY,"

3

4

5

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

"YOUR," "PRESENTATION," "PERSONS," "prospect," "partner," "reseller" and "agent." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

#### **INTERROGATORY NO. 4:**

Describe in detail all facts CONCERNING YOUR claim that each Softscape employee who received a copy of the PRESENTATION "credibly denied disseminating the PRESENTATION outside the company," as described in Paragraph 10(c) of the Declaration of David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58.

#### **RESPONSE TO INTERROGATORY NO. 4:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "CONCERNING," "YOUR," "PRESENTATION," "PERSONS," "prospect," "partner," "reseller," and "agent." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business

confidential, proprietary, trade secret, or other information of Defendant or third parties that is 1 2 3 4 5 7 8 10 11 12 13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

# protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

# **INTERROGATORY NO. 5:**

Describe all COMMUNICATIONS between SOFTSCAPE, on the one hand, and New Millenium Shoe or Ely Valls, on the other hand, regarding SUCCESSFACTORS, any sales demos performed by SUCCESSFACTORS for New Millenium Shoe, and/or the PRESENTATION.

# **RESPONSE TO INTERROGATORY NO. 5:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "COMMUNICATIONS," "SOFTSCAPE," "SUCCESSFACTORS," "PRESENTATION," "New Millenium Shoe," "Ely Valls," and "performed." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly

4

5

6 7

8 9

10 11

13 14

12

15 16

.17 18

19

20 21

22

23

24

25 26

27

28

**INTERROGATORY NO. 7:** 

IDENTIFY all PERSONS (within Softscape and externally) who accessed a SUCCESSFACTORS' sales demo account, including but not limited to ACE275.

burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite

### **INTERROGATORY NO. 6:**

IDENTIFY all facts regarding Javier Cruz's relationship to SOFTSCAPE, SUCCESSFACTORS, and/or New Millenium Shoe Company.

# **RESPONSE TO INTERROGATORY NO. 6:**

and overly broad as to time and scope, particularly insofar as it refers to "all facts," "IDENTIFY," "SOFTSCAPE," "SUCCESSFACTORS," "Javier Cruz," "New Millenium Shoe," and "relationship." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

Case 4:08-cv-01376-CW Document 234-4 Filed 09/08/2008 Page 11 of 21 CONFIDENTIAL

# **RESPONSE TO INTERROGATORY NO. 7:**

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "PERSONS," "ACE275." "SUCCESSFACTORS." "externally." "accessed." and "sales demo account." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

#### **INTERROGATORY NO. 8:**

Describe in detail all facts CONCERNING how any PERSON identified in response to Interrogatory No. 7, learned or acquired the user name and password for any SUCCESSFACTORS sales demo account, including but not limited to ACE275.

#### **RESPONSE TO INTERROGATORY NO. 8:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "CONCERNING," "PERSON," "SUCCESSFACTORS," "learned or acquired," "sales demo account" and "ACE275." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product

doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute 2 private, business confidential, proprietary, trade secret, or other information of Defendant or third 3 parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent 4 it seeks information that may be equally accessible or available to the requesting party. Defendant 5 further objects to this interrogatory to the extent it seeks information that are neither relevant to any 7 issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and 8 oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such 10 information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. 12

### **INTERROGATORY NO. 9:**

1

11

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

IDENTIFY and describe all SUCCESSFACTORS EVENTS or demonstrations YOU attended, heard, or viewed since January 2006, including but not limited to a description of who attended, dates of attendance and what information was obtained by YOU.

### **RESPONSE TO INTERROGATORY NO. 9:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "IDENTIFY," "YOU," "SUCCESSFACTORS EVENTS," "demonstrations," "viewed," "information" and "obtained." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 10:**

Other than the PRESENTATION, IDENTIFY any other presentation, white papers, competitive analyses or assessments, positioning papers, marketing or business plans, that YOU have created since January 2006 that describe, analyze, or critique YOUR competitor's products or services.

### **RESPONSE TO INTERROGATORY NO. 10:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "IDENTIFY," "presentation," "competitive analyses or assessments," "white papers," "positioning papers," "PRESENTATION," "YOUR" and "competitors." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 11:**

IDENTIFY all "current and former SuccessFactors customers" that were the "sources of information" for statements made in the PRESENTATION, as claimed in Paragraph 5 of the Declaration of David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58.

### **RESPONSE TO INTERROGATORY NO. 11:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "IDENTIFY" and "PRESENTATION." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 12:**

For each of the PRESENTATION's facts that YOU contend YOU received or inferred from SUCCESSFACTORS' current or former customers, describe in detail how YOU received or inferred the fact, including but not limited to a description of which customer was the source of the fact and when.

28

///

### **RESPONSE TO INTERROGATORY NO. 12:**

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "YOU," "SUCCESSFACTORS," "PRESENTATION's facts" and "inferred." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 13:**

State all facts in support of YOUR claim that "63% of their Customers left [SuccessFactors] by 2008," as claimed in slide 3 of the PRESENTATION.

### **RESPONSE TO INTERROGATORY NO. 13:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "YOUR," "their," "SUCCESSFACTORS," "PRESENTATION," "Customers" and "claim." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade

secret, or other information of Defendant or third parties that is protected by law or contract. 1 2 Defendant also objects to this interrogatory to the extent it seeks information that may be equally 3 accessible or available to the requesting party. Defendant further objects to this interrogatory to the 4 extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the 5 grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide 7 all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the 8 9 grounds that it contains subparts, which violates the FRCP's limitations on number of permitted 10 interrogatories. 11 12 13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

### **INTERROGATORY NO. 14:**

State all facts in support of YOUR claim regarding "failed implementations" and purportedly "lost customers" as set forth in slides 5-6 and 8-12 of the PRESENTATION.

### **RESPONSE TO INTERROGATORY NO. 14:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "YOUR," "claim," "lost customers" and "PRESENTATION." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery

to elicit such information. Defendant objects to this interrogatory on the grounds that it contains

subparts, which violates the FRCP's limitations on number of permitted interrogatories.

3

### **INTERROGATORY NO. 15:**

4 5 6

7

8

9

10 11

12

18 19 20

17

22

21

23 24

25

26

27 28

111

SOFTSCAPE employees or consultants, that YOU have sought to preserve, including but not limited to a description of the owners, possessors, or users of such computers or data storage media, and whether it has been successfully and completely preserved. **RESPONSE TO INTERROGATORY NO. 15:** 

Describe in detail all computers or data storage media, including home computers of

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "YOU," "completely," "successfully," "preserved," and "SOFTSCAPE." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 16:**

IDENTIFY all known computers or data storage media that have at any time had a copy of the PRESENTATION, whether in whole or in part, including any copy only in volatile memory.

- 16 -

### **RESPONSE TO INTERROGATORY NO. 16:**

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all," "PRESENTATION" and "IDENTIFY." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 17:**

IDENTIFY all facts CONCERNING YOUR allegation that SUCCESSFACTORS "consented to and acquiesced" to conduct at issue in SUCCESSFACTORS' COMPLAINT, as alleged in YOUR Second Affirmative Defense.

### **RESPONSE TO INTERROGATORY NO. 17:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "IDENTIFY," "CONCERNING," "SUCCESSFACTORS," "COMPLAINT" and "YOUR." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 18:**

IDENTIFY all facts CONCERNING YOUR Fourteenth Affirmative Defense that SOFTSCAPE is not liable "for any act or omission of any subordinate," including the name and identify of any such subordinate.

### **RESPONSE TO INTERROGATORY NO. 18:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "IDENTIFY," "YOUR" and "SOFTSCAPE." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

1

oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories.

### **INTERROGATORY NO. 19:**

IDENTIFY all facts CONCERNING YOUR Sixteenth Affirmative Defense that "any non-truthful statement in the Presentation was not material."

### **RESPONSE TO INTERROGATORY NO. 19:**

Defendant objects to this request on the ground that it is vague and ambiguous, indefinite and overly broad as to time and scope, particularly insofar as it refers to "all facts," "IDENTIFY," "YOUR" and "SOFTSCAPE." Defendant also objects to this request to the extent that it seeks information protected from discovery by the attorney-client privilege, the attorney work product doctrine or any other applicable privilege recognized by law. Defendant further objects to this request on the grounds that it seeks documents and information that may contain and constitute private, business confidential, proprietary, trade secret, or other information of Defendant or third parties that is protected by law or contract. Defendant also objects to this interrogatory to the extent it seeks information that may be equally accessible or available to the requesting party. Defendant further objects to this interrogatory to the extent it seeks information that are neither relevant to any issue in the case, or reasonably calculated to lead to the discovery of admissible evidence. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. 111 /// /// /// ///

Case 4:08-cv-01376-CW Document 234-4 Filed 09/08/2008 Page 21 of 21 CONFIDENTIAL Defendant objects to this interrogatory on the grounds that it contains subparts, which 1 violates the FRCP's limitations on number of permitted interrogatories. MINTZ LEVIN COHN FERRIS (LOVSKY AND POPEO, PC Dated: May 12, 2008 3 4 5 By: ROBERT BRYAN/J/SINCLAIR JEFFREY M. RATINOFF 6 7 Attorneys for Defendant, 8 SOFTSCAPE, INC. 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 4326214v.1 - 20 -DEFENDANT'S RESPONSES AND OBJECTIONS TO PLAINTIFF'S FIRST SET OF INTERROGATORIES (NOS. 1-19) Case No. CV 08-1376 CW (BZx)

# EXHIBIT 12

	Case 4:08-cv-01376-Cvv Document 234	CONFIDENTIAL	
2 3 4 5 6 7	ROBERT P. TAYLOR (SBN 46046) Email: rptaylor@mintz.com BRYAN J. SINCLAIR (SBN 205885) Email: bsinclair@mintz.com JEFFREY M. RATINOFF (SBN 197241) Email: jratinoff@mintz.com MINTZ LEVIN COHN FERRIS GLOVSKY A POPEO, PC 1400 Page Mill Road Palo Alto, California 94304-1124 Telephone: (650) 251-7700 Facsimile: (650) 251-7739	ND	
9	Attorneys for Defendant, SOFTSCAPE, INC.		
10	UNITED STATES DISTRICT COURT		
11	NORTHERN DISTRICT OF CALIFORNIA		
12	OAKLAND DIVISION		
13	SUCCESSFACTORS, INC, a Delaware corporation,	Case No. CV 08-1376 CW (BZx)	
14 15	Plaintiff,	DEFENDANT'S AMENDED RESPONSES AND OBJECTIONS TO PLAINTIFF'S FIRST SET OF	
16 17	SOFTSCAPE, INC., a Delaware corporation, and DOES 1-10, inclusive,	INTERROGATORIES (NOS. 1-19)	
18	Defendants.		
19			
20	PROPOUNDING PARTY: Plaintiff SUCCESSFACTORS, INC.		
21	RESPONDING PARTY: Defendant	SOFTSCAPE, INC.	
22	SET NO.: One (1) [I	nterrogatories Nos. 1-19] - Amended Responses	
23	Defendant Softscape, Inc. ("Softscape" or "Defendant"), through its attorneys, hereby		
24	objects and responds to Plaintiff SuccessFactors, Inc.'s ("SuccessFactors" or "Plaintiff") First Set of		
25	Interrogatories (Nos. 1-19) as follows:		
26	PRELIMINARY STATEMENT		
27	Defendant responds to these interrogatories on the basis of the best information available to		
28	it at the time of gathering responsive materials, within the limits of the Federal Rules of Civil		
	DEFENDANT'S AMENDED RESPONSES AT OF INTERROGATORIES (NOS. 1-19)	ND OBJECTIONS TO PLAINTIFF'S FIRST SET Case No. CV 08-1376 CW (BZx)	

. 8

Procedure ("FRCP"), and subject to the objections described below. Further investigation may reveal additional information that is responsive to these interrogatories. Defendant reserves the right to continue discovery and investigation into this matter and to present, during the trial period and otherwise, additional information discovered after the date of the present amended responses. Defendant reserves the right where appropriate, to supplement and/or correct the disclosures and amended responses contained herein.

### **GENERAL OBJECTIONS**

The following General Objections apply to the interrogatories and shall have the same force and effect as if set forth in response to each individually numbered interrogatory.

- 1. Defendant objects to the definitions of "YOU," "YOUR," "DEFENDANT," or "SOFTSCAPE" because the terms mean and include, collectively and/or individually, Softscape, Inc., and its parents, subsidiaries, affiliates, predecessors or successor companies, if any, and its current and former officers, directors, employees, consultants, attorneys, authorized agents, sales representatives, distributors, dealers, direct and indirect contractors, and/or all other PERSONS acting or purporting to act on its behalf. Such a broad definition seeks information from all of Defendant's predecessors-in-interest, its subsidiaries, related companies, licensees, their officers, directors and managing agents of those companies, which is neither possible nor reasonable. Defendant will answer each interrogatory on behalf of Softscape including the knowledge of members of its current management team deemed most likely to have such knowledge. Defendant further objects to this definition to the extent that it imposes any obligation beyond what it required by the FRCP.
- 2. Defendant objects to Plaintiff's instructions in paragraph number 4, pp. 2-3 of its First Set of Interrogatories to the extent that it requires Defendant to perform a search and/or the production of source code, computer files, archival computer records, computer disks, and electronic files. Defendant will meet and confer in good faith with Plaintiff to reach a mutually acceptable resolution regarding the discovery of electronic files, and the costs associated with producing them.
  - 3. Defendant objects to the definitions of "PLAINTIFF" or "SUCCESFACTORS" on

5

9

10

11

14

15

18

23

21

26

the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.

- Defendant objects to the definitions of "PERSON" or "PERSONS" on the grounds 4. that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- Defendant objects to the definitions of "DOCUMENT" or "DOCUMENTS" on the 5. grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- 6. Defendant objects to the definitions of "COMMUNICATION" or "COMMUNICATIONS" on the grounds that the definitions are vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and call for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to these definitions to the extent that they impose any obligation beyond what is required by the FRCP.
- 7. Defendant objects to the definition of "PRESENTATION" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- Defendant objects to the definition of "SUCCESSFACTORS' EVENTS" on the 8. grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably

calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.

- 9. Defendant objects to the definition of "CONCERNING" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- 10. Defendant objects to the definition of "IDENTIFY" on the grounds that the definition is vague and ambiguous, overbroad, compound and overly complex, unduly burdensome and oppressive, and calls for information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence. Defendant further objects to this definition to the extent that it imposes any obligation beyond what is required by the FRCP.
- 11. Defendant objects to Plaintiff's purported instructions for responding to Plaintiff's interrogatories where information will be withheld on a claim of privilege. Defendant is unaware of any such requirement with respect to interrogatories. Defendant further objects to Plaintiff's purported instructions for form and content as overbroad, unduly burdensome, and beyond the scope of the FRCP. If a privilege log is appropriate, Defendant will provide one that complies with the FRCP and the practice of this district.
- 12. Defendant objects to Plaintiff's instructions in their entirety to the extent it imposes any obligation beyond what is required by the FRCP and is not otherwise burdensome and oppressive.
- Defendant objects to Plaintiff's interrogatories to the extent they purport to require Defendant to provide information duplicating that which has already been detailed in the Declaration of David Watkins, dated March 26, 2008, to which the interrogatories make numerous reference. That information has already been provided under a sworn declaration.

### AMENDED RESPONSES AND OBJECTIONS

### **INTERROGATORY NO. 1:**

Describe in detail, separately, all facts CONCERNING the participation of each and every

PERSON who assisted in the planning, creation, design, review, revision, transmission, or use of the PRESENTATION.

### **RESPONSE TO INTERROGATORY NO. 1:**

Defendant objects to this interrogatory as vague and ambiguous, indefinite and overly broad as to time and scope. Defendant further objects to the extent it requests information protected by the attorney-client privilege, the attorney work-product doctrine or any other applicable privilege recognized by law. Defendant objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant also objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. Without waiving any of these objections, Softscape responds that it has not withheld information from the substantive response provided below on the basis of any such objection, although it maintains such objections should future information obtained fall within such objectionable basis, and hereby responds as follows:

Initially, it was David Watkins, Chief Executive Officer of Softscape, who conceived of the internal PowerPoint (the "Softscape Internal PowerPoint" or "SIPP") that is very similar to the PRESENTION. Mr. Watkins then created a very basic version of the SIPP. Matthew Park and Christopher Faust met on at least two occasions with David Watkins and gave verbal input on the SIPP. During this process, Christopher Faust viewed an excel spreadsheet containing various SuccessFactor data on David Watkins' computer screen, which was later e-mailed to Mr. Faust, along with an early iteration of the SIPP. The resulting version of the SIPP, which did not incorporate any of the content obtained from the ACE 275 Demo accessed between February 19 and 22, 2008, was presented by David Watkins at a Softscape sales meeting in Wayland, Massachusetts, held on February 3 through 5, 2008.

In late February 2008, David Watkins presented an updated version of the SIPP at a sales meeting *via* Webex. This version contained webshots of a SuccessFactors webinar demonstration, provided by Dennis Martinek and screen shots from their public website. It also contained

- -

**RESPONSE TO INTERROGATORY NO. 2:** 

The SIPP was intended for Softscape's internal use only. It was saved electronically on the

Gagne provided information about two of the other customers specifically identified in that version of the SIPP, ICMA and Harris Williams. The SIPP was available for internal use only on a company server in a Sales folder and on the Sales Resource Center intranet site, which is password protected.

information about Intelsat, which David Watkins obtained from Sean Tamami. In addition, Linda

Sometime in early March 2008, prior to March 4, Alex Bartfield received a copy of the SIPP by e-mail, which he quickly reviewed and provided comments on. As a part of that review, he accessed the ACE 275 demo at the direction of David Watkins. On March 3, 2007 at 8:04 a.m. (Sydney time), Mike Brandt received a copy of the SIPP from David Watkins. This e-mail was also sent to Alex Bartfield, and had already been sent to Matthew Park, Richard Watkins, and Christopher Faust. Shortly thereafter, at 8:41 a.m. (Sydney time), Mr. Brandt e-mailed his comments back to David Watkins, including the insertion of a slide at the end of the show. Also, Matthew Park forwarded on a version of the SIPP to Michelle Davis. Additionally, Jayna Smith was e-mailed a version of the SIPP by David Watkins. Christopher Faust emailed a copy to Steve Bonadio. Michelle Davis forwarded the SIPP to Micki Pahl, an Account Development Representative Mike Brandt emailed it to Charles Camphin.

Defendant is still learning the facts, and has given a complete response based on the information of which it is presently aware. Defendant reserves the right to supplement this response as additional information is revealed in discovery.

### **INTERROGATORY NO. 2:**

Describe in detail all facts CONCERNING YOUR claim that the PRESENTATION was intended for SOFTSCAPE's "internal use only," as described in Paragraph 8 of the Declaration of David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58, including but not limited to how it was so designated for internal use and when, and what specific "employment and business policies" forbade the dissemination or use of the PRESENTATION and the information therein.

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

company's server, and the internal use only treatment of the SIPP was repeatedly emphasized to the Softscape sales force both orally and in writing. No distribution of the SIPP outside the company was ever authorized by Softscape, and such distribution would be in direct contravention and violation of Softscape's employment and business policies. The Softscape Intranet site on which the SIPP could be accessed expressly made this clear with such a warning (see SS0000232). Further, the use of the information has been at all relevant times governed by several policies

including Sections 3.1.1, 3.1.4., and 3.1.7 of the Computer Control Guide.

### **INTERROGATORY NO. 3:**

IDENTIFY all PERSONS who received a copy of the PRESENTATION, including whether each PERSON is or was YOUR employee, agent, partner, reseller, customer or prospect.

### **RESPONSE TO INTERROGATORY NO. 3:**

The following employees of Defendant received copies of at least one iteration of the SIPP: David Watkins (CEO); Christopher Faust (VP, Marketing); Matt Park (VP, Sales (Worldwide)); Mike Brandt (Practice Director); Alex Bartfeld (VP and Managing Director, Europe); Charles Camphin (Regional Sales Manager); Michelle Davis (VP, Sales (West)); Jayna Smith (Regional Sales Manager), Steve Banadio (Director of Marketing). Additionally, the e-mail from John Anonymous was sent to sales@softscape.com, which was received by at least Linda Gagne. Additionally, the documents already produced through Google identify the e-mail recipients of the John Anonymous e-mail and are hereby referred to pursuant to F.R.C.P. 33(d).

### **INTERROGATORY NO. 4:**

Describe in detail all facts CONCERNING YOUR claim that each Softscape employee who received a copy of the PRESENTATION "credibly denied disseminating the PRESENTATION outside the company," as described in Paragraph 10(c) of the Declaration of David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58.

### RESPONSE TO INTERROGATORY NO. 4:

Defendant objects to this request to the extent it seeks communications protected by the attorney-client privilege and/or work product doctrine, and no waiver is intended or made hereby. The following response is limited to the facts revealed in an internal investigation that was

conducted at the direction of counsel and is made with the express reservation of the substance of 1 2 3 4 5 7 8 10 11 12 13 14

15

16

17

18

19

20

21

22

23

24

25

26

27

all communications with counsel and shall not constitute a subject matter waiver of the attorneyclient privilege or work product doctrine. Without waiving any of these objections, Softscape responds that it has not withheld information from the substantive response provided below on the basis of any such objection, although it maintains such objections should future information obtained fall within such objectionable basis, and hereby responds as follows: Immediately upon service of the lawsuit, David Watkins instructed Softscape's legal staff to conduct an investigation of all who were known to have received the SIPP to ascertain whether they were responsible in any way for its distribution on March 4, 2008. The inquiries were directed at all persons Softscape was able to identify as having received a copy of the SIPP. The investigation did not reveal the identity of any person responsible for the dissemination of the SIPP or the PRESENTATION outside the company. Joe Fougere (Vice President of Technical Services) reviewed all the email boxes and identified who reviewed the SIPP. Softscape legal personnel spoke to Matt Park, Christopher Faust, Alex Bartfeld and Michelle Davis. In addition, Joe Fougere also checked the email server to try to detect any emails with the presentation going to any third parties.

### **INTERROGATORY NO. 5:**

Describe all COMMUNICATIONS between SOFTSCAPE, on the one hand, and New Millenium Shoe or Ely Valls, on the other hand, regarding SUCCESSFACTORS, any sales demos performed by SUCCESSFACTORS for New Millenium Shoe, and/or the PRESENTATION.

### **RESPONSE TO INTERROGATORY NO. 5:**

David Watkins requested that Ely Valls, on behalf of Millenium Shoe, contact SuccessFactors to request access to the ACE 275 Demo. After Ely Valls obtained a password, she supplied it to David Watkins who participated in interactive demos that SuccessFactors' representatives set up for Millenium Shoe.

### INTERROGATORY NO. 6:

IDENTIFY all facts regarding Javier Cruz's relationship to SOFTSCAPE, SUCCESSFACTORS, and/or New Millenium Shoe Company.

28

///

### **RESPONSE TO INTERROGATORY NO. 6**:

The name Javier Cruz was a nom de plume used by David Watkins in setting up and participating in the sales demonstration calls with SuccessFactors concerning the ACE 275 Demo.

### **INTERROGATORY NO. 7:**

IDENTIFY all PERSONS (within Softscape and externally) who accessed a SUCCESSFACTORS' sales demo account, including but not limited to ACE275.

### **RESPONSE TO INTERROGATORY NO. 7:**

Defendant objects to the extent this interrogatory as overbroad, unduly burdensome, and seeks information not within its possession or knowledge. Subject to this objection, Softscape is aware that the following individuals accessed a SuccessFactors' sales demo account in connection with the preparation of the SIPP: David Watkins, and Alex Bartfeld.

### **INTERROGATORY NO. 8:**

Describe in detail all facts CONCERNING how any PERSON identified in response to Interrogatory No. 7, learned or acquired the user name and password for any SUCCESSFACTORS sales demo account, including but not limited to ACE275.

### **RESPONSE TO INTERROGATORY NO. 8:**

Ely Valls obtained a user name and password from SuccessFactors. David Watkins obtained the user name and password from Ely Valls. David Watkins supplied Alex Bartfeld with the user name and password information that he obtained from Ely Valls.

### **INTERROGATORY NO. 9:**

IDENTIFY and describe all SUCCESSFACTORS EVENTS or demonstrations YOU attended, heard, or viewed since January 2006, including but not limited to a description of who attended, dates of attendance and what information was obtained by YOU.

### **RESPONSE TO INTERROGATORY NO. 9:**

Defendant objects to the extent this interrogatory is overbroad as to time frame and scope, unduly burdensome, not tied in any way to the PRESENTATION and therefore seeks information that is not likely to lead to the discovery of admissible evidence. Defendant further objects on the basis that this information is equally accessible to Plaintiff. Plaintiff set up these events and

Case 4:08-cv-01376-CW Document 234-5 Filed 09/08/2008 Page 11 of 20 CONFIDENTIAL

demonstrations and should possess records identifying which ones were attended under the username already identified in this matter. Between January 2006 and the present, David Watkins and other personnel from Softscape have attended multiple industry conferences and tradeshows, and during such attendance viewed information and presentations made available by SuccessFactors.

### **INTERROGATORY NO. 10:**

Other than the PRESENTATION, IDENTIFY any other presentation, white papers, competitive analyses or assessments, positioning papers, marketing or business plans, that YOU have created since January 2006 that describe, analyze, or critique YOUR competitor's products or services.

### **RESPONSE TO INTERROGATORY NO. 10:**

Defendant objects to the extent this interrogatory is overbroad as to time frame and scope, unduly burdensome, not tied in any way to the PRESENTATION and therefore seeks information that is not likely to lead to the discovery of admissible evidence. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. Subject to, and without waiving any objections, Defendant responds that it will read this interrogatory as requesting other presentations, white papers, competitive analyses or assessments, positioning papers, marketing or business plans that Defendant has created since January 2006 that have any tendency to support or refute any of the statements made concerning SuccessFactors' products or services in the SIPP and/or the PRESENTATION. Subject to this interpretation, Defendant will produce all such documents to Plaintiff as they are obtained and references such documents pursuant to F.R.C.P. 33(d).

### **INTERROGATORY NO. 11:**

IDENTIFY all "current and former SuccessFactors customers" that were the "sources of information" for statements made in the PRESENTATION, as claimed in Paragraph 5 of the Declaration of David Watkins in Opposition to Plaintiff's Motion to Strike, Docket No. 58.

### **RESPONSE TO INTERROGATORY NO. 11:**

Defendant objects to this request to the extent it seeks information already supplied in the - 10 -

form of the sworn declaration of David Watkins, which is hereby referenced pursuant to FRCP 33(d). Subject to, and without waiving such objections, Defendant identifies Regions Bank, Intelsat, ICMA Retirement, and Harris Williams.

**INTERROGATORY NO. 12**:

For each of the PRESENTATION's facts that YOU contend YOU received or inferred from SUCCESSFACTORS' current or former customers, describe in detail how YOU received or inferred the fact, including but not limited to a description of which customer was the source of the fact and when.

### **RESPONSE TO INTERROGATORY NO. 12:**

Defendant reads this interrogatory to pertain to facts which Defendant contends it obtained, either explicitly or by inference, from communications with SuccessFactors' current or former customers. Defendant objects to this interrogatory to the extent it seeks information already provided by declaration. Defendant further objects to the extent it contains subparts, which violates the FRCP numerical limit on interrogatories. The interrogatory is vague, ambiguous and undefined to the extent it seeks information in addition to the customer and general time frame (e.g. "including but not limited to"). Subject to, and without waiving such objections, Defendant responds as follows:

Slide 10's claim of "failed implementation" was based, among others, upon information received by Jeff Adams (Regional Sales Manager for Softscape) received from Regions Bank, and information Ilene McCume (former employee of Sears) provided concerning Sears.

Slide 8's information concerning Sears was provided from two sources within Sears. Prior to SuccessFactors being awarded the referenced contract, David Watkins of Softscape learned from a senior person on the project for Sears that SuccessFactors had assured Sears that it had the tools to deliver their compensation plans on time. Ilene McCune (former project manager for SuccessFactors) told Softscape that Sears pulled the plug on the project after six months.

All of the information contained in Slide 9 concerning Regions Bank was communicated from person(s) within Regions Bank to Jeff Adams (Regional Sales Manager for Softscape). The information in Slide 10 concerning Intelsat was obtained by Sean Tamami of Softscape (C.I.O.)

1

4 5

> 7 8

6

9 10

11

12

13

14

15

16

17

18 19

21

20

22 23

24

25

26

27 28 directly from Dave Sinkfield, SVP of Operations at Intelsat. The information from Slide 11 concerning ICMA Retirement was provided to Linda Gagne of Softscape (Director of Business Development) from person(s) at ICMA Retirement, who in turn provided this information to Kathy Pearson (Business Development Representative for Softscape). The information contained in Slide 12 concerning Harris-Williams was provided from person(s) at Harris-Williams to Dennis Martinek of Softscape, in turn to Linda Gagne (Mid-Market Sales Representative for Softscape), and in turn to David Watkins.

Additionally, Reebok specifically requested a proposal from Softscape because of its dissatisfaction with SuccessFactors. The title for Slide 31, to the effect that Ultra is a scam, was based on the claim of interconnectivity which David Watkins learned was in reality only a hyperlink.

### **INTERROGATORY NO. 13:**

State all facts in support of YOUR claim that "63% of their Customers left [SuccessFactors] by 2008," as claimed in slide 3 of the PRESENTATION.

### **RESPONSE TO INTERROGATORY NO. 13:**

This information has already been provided in the form of a sworn declaration. It is based on publicly available information that SuccessFactors posts and displays on its website. When preparing the PRESENTATION, David Watkins observed 208 names listed on SuccessFactors' website and/or webinars in Jan 2005 and looked to see what remained in January 2008, and found that only 76 of the original names still remained. This meant that 63% left, is where the 63% – that meant 63% left. To Softscape's knowledge, SuccessFactors has historically listed each and every one of its customers on its website without exception. Therefore, when a customer name is removed from the SuccessFactors website, the conclusion Softscape drew is that the removed company was no longer a SuccessFactors customer. Thus, the percentage used in the SIPP and reflected in the PRESENTATION was obtained by comparing the number of names that had disappeared with SuccessFactors' current identified customer base.

### **INTERROGATORY NO. 14:**

State all facts in support of YOUR claim regarding "failed implementations" and

### **RESPONSE TO INTERROGATORY NO. 14:**

Defendant objects on the basis that this interrogatory seeks information so voluminous and cumulative as to be unduly burdensome. Defendant further objects to this interrogatory as it seeks information concerning its own failed performance and customer attrition that is equally accessible to it. Defendant also objects to this interrogatory on the grounds that it is overly burdensome and oppressive to the extent it requires Defendant to provide all facts regarding a particular event and submits that interrogatories may not be the most efficient method of discovery to elicit such information. Defendant objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. Defendant will answer this interrogatory subject to, and without waiving these objections.

The information concerning the "lost customers" has already been provided in the form of a sworn declaration. It is based on publicly available information that SuccessFactors posts and displays on its website. When preparing the PRESENTATION, David Watkins observed 208 names listed on SuccessFactors' website and/or webinars in Jan 2005 and looked to see what remained in January 2008, and found that only 76 of the original names still remained. This meant that 63% left. To Softscape's knowledge, SuccessFactors has historically listed each and every one of its customers on its website without exception. Therefore, when a customer name is removed from the SuccessFactors website, the conclusion Softscape drew is that the removed company was no longer a SuccessFactors customer. Thus, the percentage used in the PRESENTATION was obtained by comparing the number of names that had disappeared with SuccessFactors' current customer base.

Further, concerning "failed implementations," SuccessFactors has traditionally claimed in its sales tactics, materials and/or presentations that the disappearance of a customer name from Softscape's website meant a failed implementation had occurred with respect to that customer. Thus, Softscape simply applied this same assumption to names removed from SuccessFactors' website. The amended response to Interrogatory 12 also lists details concerning further examples of failed implementations

Case 4:08-cv-01376-CW Document 234-5 Filed 09/08/2008 Page 15 of 20 CONFIDENTIAL

### **INTERROGATORY NO. 15:**

Describe in detail all computers or data storage media, including home computers of SOFTSCAPE employees or consultants, that YOU have sought to preserve, including but not limited to a description of the owners, possessors, or users of such computers or data storage media, and whether it has been successfully and completely preserved.

### **RESPONSE TO INTERROGATORY NO. 15:**

Defendant objects to this request as unduly burdensome and not reasonably calculated to lead to the discovery of relevant information. Defendant further objects to the extent this interrogatory seeks communications protected by the attorney-client privilege, attorney work-product doctrine, or other privileged afforded by law. Defendant further objects to the extent the interrogatory seeks information not within its possession or control. Subject to, and without waiving these objections, Defendant responds that it has notified all employees of the pending litigation and the necessity to preserve all documents and communication relevant or potentially relevant to the SIPP and/or the PRESENTATION. Further, there is a preservation order issued by the Court by which Defendant has abided. Additionally, the work computers of the following employees of Defendant have been successfully imaged: David Watkins; Alex Bartfeld; Matt Park; Mike Brandt; Christopher Faust; Dennis Martinek; Linda Gagne; Rick Watkins; Michelle Davis; Jean DeRoche; Jayna Smith; Charles Camphin; Susan Mohr; and Rick Vatcher. Further, the home computers of David Watkins, Lillian Watkins, and Elly Valls have been imaged. The exchange server, SRC server, CRM server and file server were also imaged.

### **INTERROGATORY NO. 16:**

IDENTIFY all known computers or data storage media that have at any time had a copy of the PRESENTATION, whether in whole or in part, including any copy only in volatile memory.

### **RESPONSE TO INTERROGATORY NO. 16:**

Defendant objects to this interrogatory to the extent it seeks information already provided to Plaintiff by Google, and such produced documentation is hereby referred to pursuant to FRCP 33(d). Without waiving such objection, Defendant responds that salespersons on the distribution list for sales@softscape.com may have had a copy of the SIPP and/or the PRESENTATION as a

- 14 -

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

result of the March 4, 2008 e-mail from John Anonymous being sent to sales@softscape.com. At least the e-mail box of Linda Gagne obtained a copy of the PRESENTATION in this way. Otherwise, the universe of computers or data storage that may have had a copy of the SIPP include the following servers: SRC server, file server and exchange server, including the e-mail boxes located on the exchange server of Dave Watkins; Christopher Faust; Matt Park; Mike Brandt; Alex Bartfeld; Charles Camphin; Michelle Davis (receipt dated March 4 at 6:21 p.m.), Micki Pahl and

Jayna Smith. Jayna Smith also had a copy of the SIPP on her personal e-mail,

jaynab2003@yahoo.com.

### **INTERROGATORY NO. 17:**

IDENTIFY all facts CONCERNING YOUR allegation that SUCCESSFACTORS "consented to and acquiesced" to conduct at issue in SUCCESSFACTORS' COMPLAINT, as alleged in YOUR Second Affirmative Defense.

### **RESPONSE TO INTERROGATORY NO. 17:**

Defendant objects to the extent this interrogatory seeks conclusions and determinations of legal questions. Defendant further objects to the extent the interrogatory is not sufficiently and discretely tailored, referring to all "conduct at issue in SUCCESSFACTORS' COMPLAINT" -references to an entire complaint such as this are impermissible in an interrogatory request. Thus, Defendant further objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. Subject to, and without waiving such objections, Defendant responds that SuccessFactors voluntarily supplied the user name and password by which the ACE 275 Demo was accessed. On information and belief, SuccessFactors itself obtains information via the same methods from its competitors.

### **INTERROGATORY NO. 18:**

IDENTIFY all facts CONCERNING YOUR Fourteenth Affirmative Defense that SOFTSCAPE is not liable "for any act or omission of any subordinate," including the name and identify of any such subordinate.

### **RESPONSE TO INTERROGATORY NO. 18:**

Defendant is unaware of any subordinate responsible for the sending of the

12 13

14 15

16 17

18

19 20

21

22

23

24

2526

27

28

PRESENTATION via e-mail from John Anonymous. There has been no demonstration that the external distribution was carried out by any subordinate of Softscape. The Presentation was intended for Softscape's internal use only. It was so marked and saved electronically on the company's server, and this internal treatment of the Presentation was repeatedly emphasized to the Softscape sales force both orally and in writing. No distribution of the Presentation outside the company was ever authorized by Softscape, and such distribution would be in direct contravention and violation of Softscape's employment and business policies. The Softscape Intranet site on which the SIPP could be accessed expressly made this clear with such a warning (see SS0000232). Further, the use of the information has been at all relevant times governed by several policies including Sections 3.1.1, 3.1.4., and 3.1.7 of the Computer Control Guide.

### **INTERROGATORY NO. 19:**

Dated: May 23, 2008

IDENTIFY all facts CONCERNING YOUR Sixteenth Affirmative Defense that "any non-truthful statement in the Presentation was not material."

### **RESPONSE TO INTERROGATORY NO. 19:**

Defendant objects to the extent that this information is within the possession and control of Plaintiff, including the materiality of any damages incurred as a result of any individual allegedly non-truthful statement. Defendant further objects to this interrogatory on the grounds that it contains subparts, which violates the FRCP's limitations on number of permitted interrogatories. Subject to, and without waiving such objection, Defendant responds that it is not presently aware of any statements in the PRESENTATION which were non-truthful statements.

MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, PC

By: JEFFREY M. RATINOFF

Attorneys for Defendant, SOFTSCAPE, INC.

- 16 -

### CONFIDENTIAL

# <u>VERIFICATION FOR SOFTSCAPE, INC.'S RESPONSES AND OBJECTIONS TO</u> <u>SUCCESSFACTORS, INC.'S FIRST SET OF INTERROGATORIES</u>

I, David Watkins, declare:

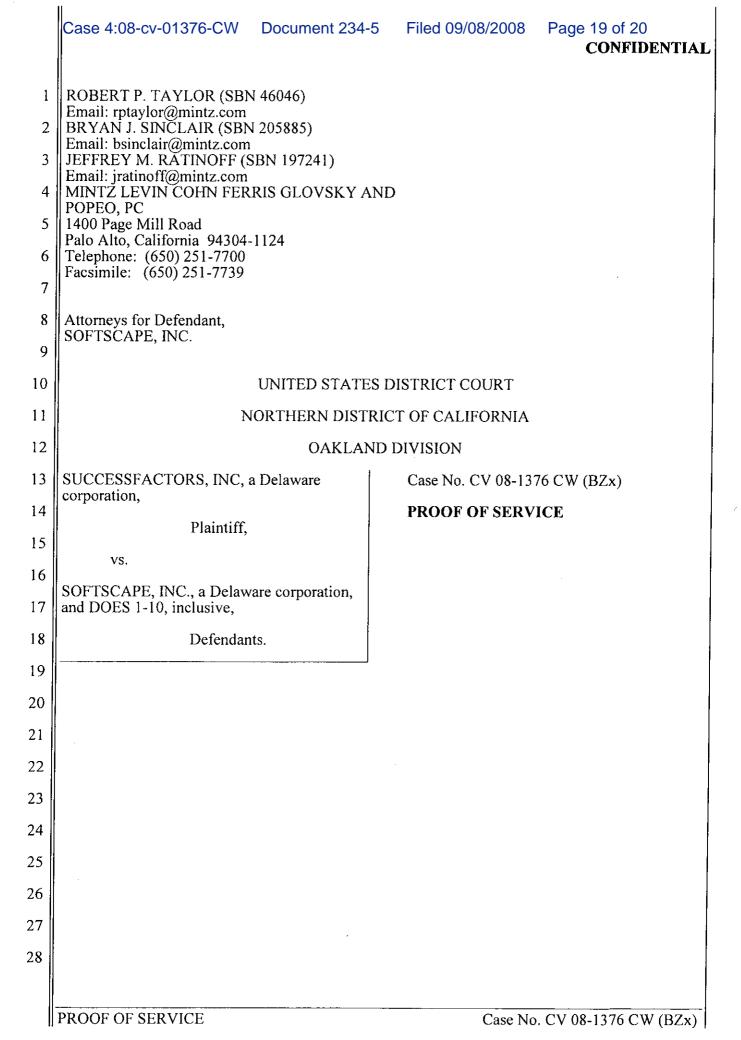
I am the Chief Executive Officer of Softscape, Inc., Defendant in the above-entitled action, and am authorized to make this verification for and on its behalf. I have read the information provided in SOFTSCAPE, INC.'S RESPONSES AND OBJECTIONS TO SUCCESSFACTORS, INC.'S FIRST SET OF INTERROGATORIES. The same is true of my own knowledge except as to the matters which are based on information and belief, and, as to those matters. I believe them to be true.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this $\Delta 3^{-1}$ day of May, 2008 at	, Massachusetts.
1 Leval Vivile	
David Wa	tkins

VERIFICATION

Case No. CV 08-1376 CW (BZx)



2

3

4

5

6

7

8

9

10

11

12

13

14

16

17

18

19

20

21

22

23

24

25

### PROOF OF SERVICE

At the time of service, I was over 18 years of age and not a party to this action. I am employed in the County of Santa Clara, State of California. My business address is 1400 Page Mill Road, Palo Alto, California 94304.

On May 23, 2008, I served true copies of the following document(s) described as

DEFENDANT'S AMENDED RESPONSES AND OBJECTIONS TO PLAINTIFF'S FIRST SET OF INTERROGATORIES (NOS. 1-19) on the interested parties in this action as follows:

BY E-MAIL OR ELECTRONIC TRANSMISSION: I caused a copy of the document(s) to be sent from e-mail address akava@mintz.com to the person at the e-mail address listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

BY MAIL: I caused a true and correct copy of the above to be placed in the United States Mail at Palo Alto, California in sealed envelope(s) with postage prepaid, addressed as set forth below. I am readily familiar with this law firm's practice for collection and processing of correspondence for mailing with the United States Postal Service. Correspondence is deposited with the United States Postal Service the same day it is left for collection and processing in the ordinary course of business.

Mr. Patrick E. Premo Fenwick & West LLP 801 California Street Mountain View, CA 94041 E-Mail: ppremo@fenwick.com

### Counsel for SuccessFactors

I declare under penalty of perjury, under the laws of the United States of America, that the foregoing is true and correct and that I am employed in the office of a member of the bar of this Court at whose direction the service was made.

Executed on May 23, 2008, at Palo Alto, California.

Alice P. Kava

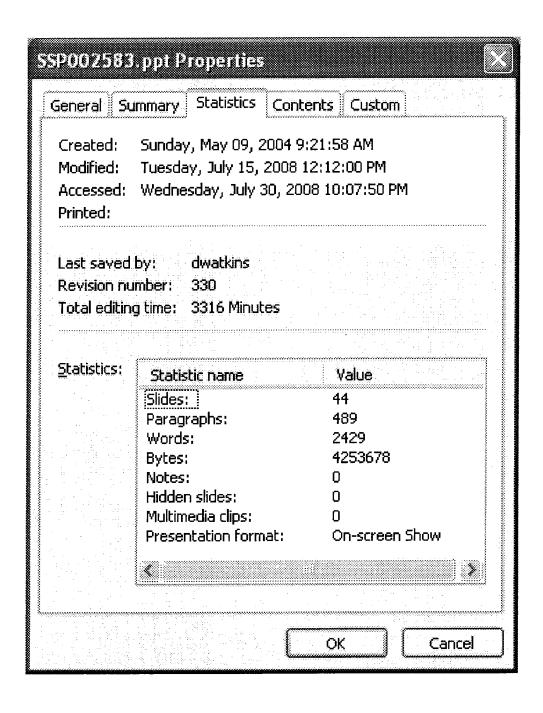
Klava

26

27

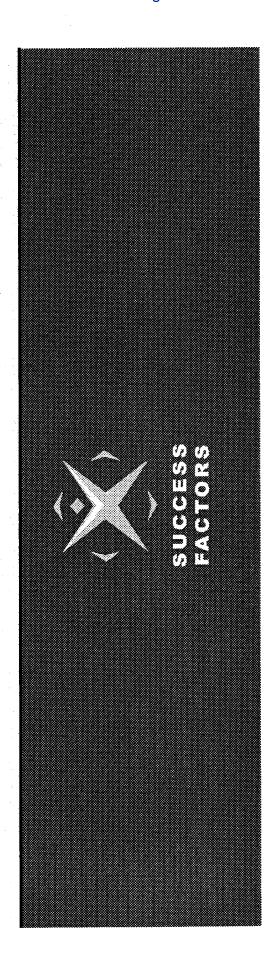
28

# **EXHIBIT 15**



# SUCCESSFACTORS Workforce Performance Management

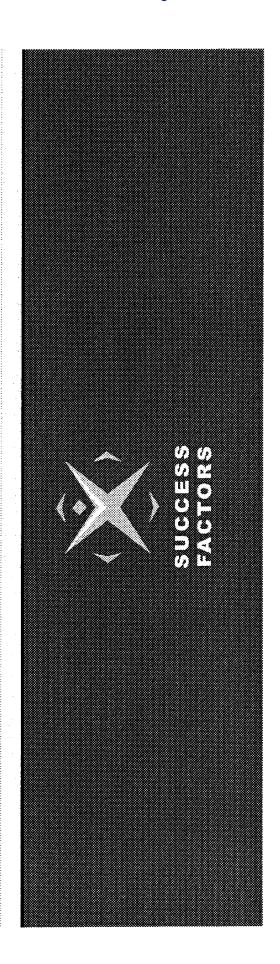
The Naked Truth MARCH 1, 2008



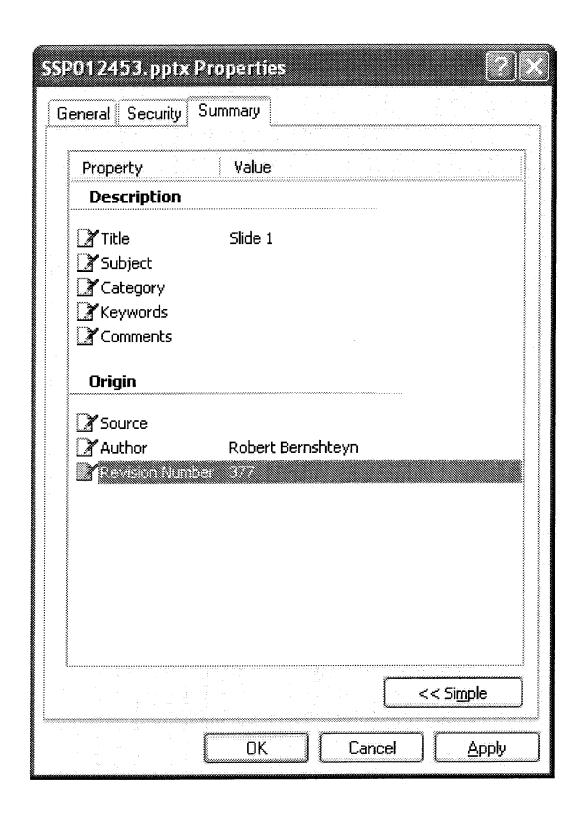
# **EXHIBIT 16**



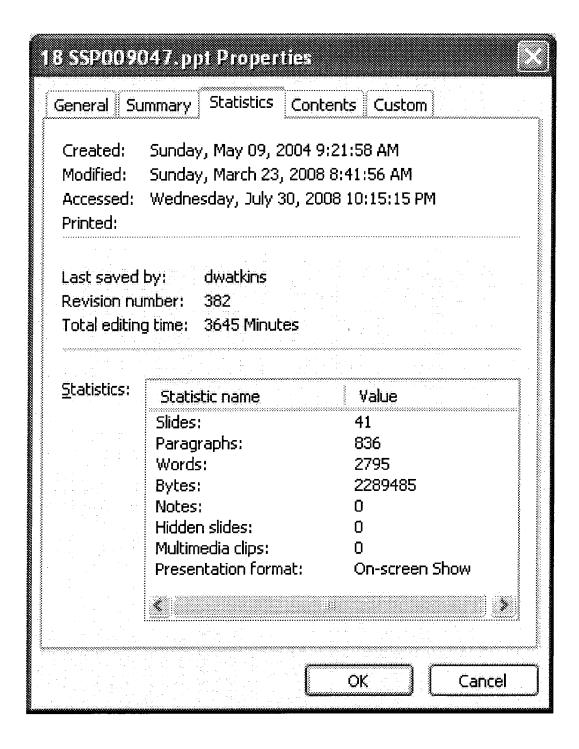
The Naked Truth MARCH 1, 2008

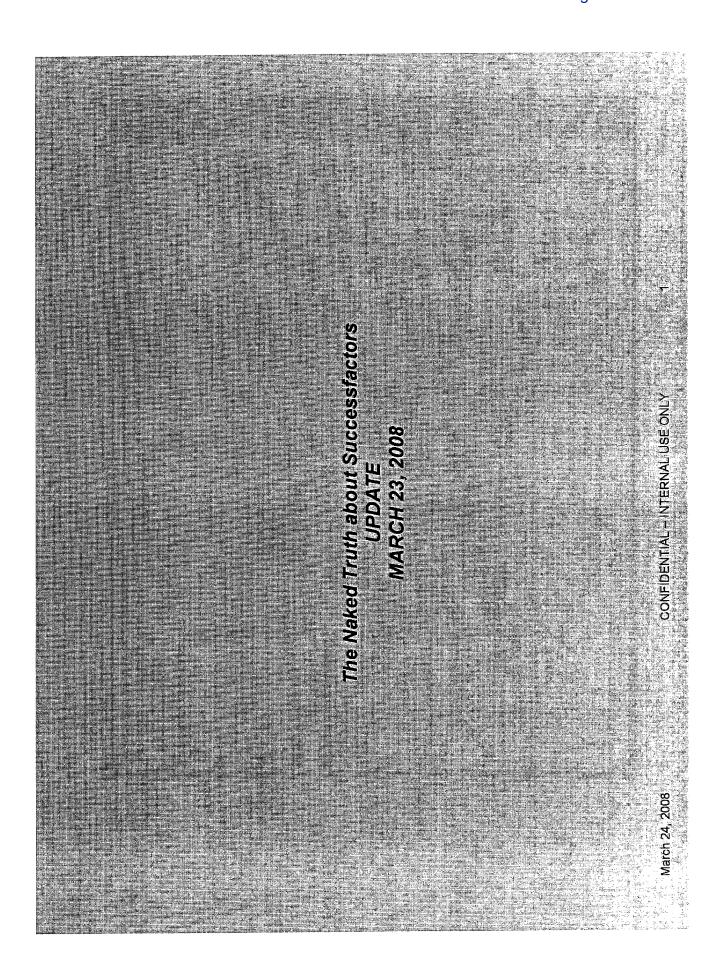


# **EXHIBIT 17**



The Naked Truth about Successfactors by Softscape UPDATE MARCH 8, 2008





#### Unknown

From: Ratinoff, Jeffrey [JRatinoff@mintz.com]

Sent: Friday, July 25, 2008 5:01 PM

To: Henry Carbajal

Cc: Sinclair, Bryan; Taylor, Robert; Liwen Mah; Laurence Pulgram; Patrick Premo

Subject: Re: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements - Monday 7-21-08

Responses

#### Henry,

Please see Softscape's responses and additional statements/questions in RED below.

#### Thanks,

Jeff

From: Henry Carbajal [mailto:HCarbajal@fenwick.com]

Sent: Tuesday, July 22, 2008 6:27 PM

To: Sinclair, Bryan; Ratinoff, Jeffrey; Taylor, Robert

Cc: Patrick Premo; Laurence Pulgram; Liwen Mah; Kalama Lui-Kwan; Sandy Sanford

Subject: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements - Monday 7-21-08 Responses

#### Bryan.

Thank you for your responses. Please see my follow up questions following your responses in BLUE below. We request your responses by tomorrow.

Henry

From: Sinclair, Bryan [mailto:BSinclair@mintz.com]

Sent: Monday, July 21, 2008 5:58 PM

To: Henry Carbajal

Cc: Laurence Pulgram; Taylor, Robert; Patrick Premo; Liwen Mah; Sandy Sanford; Sinclair, Bryan; Ratinoff, Jeffrey Subject: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements - Monday 7-21-08 Responses

Henry, please see Softscape's responses to the Monday COB issues you raised. My responses are in RED below:

From: Henry Carbajal [mailto:HCarbajal@fenwick.com]

Sent: Thursday, July 17, 2008 8:19 PM

To: Ratinoff, Jeffrey

Cc:: Laurence Pulgram; Sinclair, Bryan; Taylor, Robert; Patrick Premo; Liwen Mah; Sandy Sanford Subject:: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements

#### Jeffrey.

As you requested, here is a list of items agreed upon by the parties at today's meet and confer session. Please let me know immediately if this does not conform to your understanding of the parties' communications today

#### By close of business tomorrow:

Softscape agreed to give us color coded redesignations of Mr. Watkins' deposition transcript, with explanations for the designations.

#### By close of business Monday, July 21:

Softscape agreed to the following:

1. Tell us whether Softscape has searched "my administrator's machine," the SRC, CRM and the "corporate file

server." YES. Thank you. Please also confirm that the CRM has been searched without limit by custodian. YES.

2. Tell us whether it will produce its log file and server "metadata" and when such will be delivered. Softscape has requested further clarification of this question. Please explain exactly what "log file" and "server" metadata you are referring to. I can get an answer for you tomorrow if you can provide written clarification with the specifics of your question. The log files and server metadata pertain to inter alia Softscape's RFP No. 1. We want any logs from the server showing access (including downloads, saves, check-ins, or check-outs) to the SIPP/Presentation. Generally, we are seeking information on who edited the document, what versions there might be, and similar information within whatever document management system Softscape uses, which may or may not exist apart from the document itself. We understand that Softscape has represented that it does not use a document management system. However, this does not foreclose the existence of the requested information we referenced. In this regard, we specifically request the following information: (1) Audit log files from Softscape's document collection: When Softscape began collecting documents for production, it should have generated a log showing the "chain of custody" or file path information showing where documents were found, where they are located and the overall file directory structure; (2) Information from shared network locations: Softscape likely has shared network locations such as repositories of sales documents with draft and final sales contract documents, or marketing files with marketing documents, including drafts and revisions, within reserved locations on the server. We request log and access information from these network locations. Moreover, we request access control information for these locations, meaning information showing that only certain employees or groups were given access to certain documents; (3) Local drive directory structures: Softscape should be able to extract this information from each custodians' imaged hard drive without great difficulty; (4) Local drive file histories: Document creation, last accessed and last written dates are written into the operating system on each imaged hard drive, as well as included within a produced native format document. We request this information from both sources.

It is our understanding (and as Softscape has previously indicated in meet and confer, during SF's interview of its IT personnel and in discovery responses), no such "log files" or "repositories" exist that would track access to a particular document or generate "metadata" of such access. The SIPP simply resided in a folder on the server and therefore only the normal file-associated metadata (create date, last access and last modified dates) exists and has (or will be produced) with the various versions of the SIPP and other responsive documents.

With respect to the balance of what you are seeking, it falls within the category of litigation work product, is not within the legitimate bounds of discovery, is unduly burdensome and/or is not what Softscape is required to produce under the Federal Rules or by SF's particular document requests. Before raising the issue with the Court, however, we advise that SF wait until after August 1st to determine whether what Softscape is produced is sufficient and we would be happy to further discuss the issue with respect to specific documents/files that you believe are insufficient as produced. With respect to individual custodians' media, this does not fall within the bounds of "server" information and is the first time SF has raised the issue. However, it appears entirely inappropriate for the same reasons stated above.

3. Advise us whether the current version in CRM, or elsewhere, of the Presentation has been produced. along with metadata. Several versions of the SIPP have been produced. The most recent version will be produced on or before August 1, 2008. You did not mention metadata. We assume that the server file records and metadata for the current version of the Presentation will be produced. Please confirm.

It is our understanding that the post-litigation version of the SIPP, dated March 24, 2008, was already produced this week and that the available "metadata" was produced with it. At this point, SuccessFactors should go back and examine the productions to date before asserting that Softscape has not produced all versions of the Presentation.

4. Will let us know by Monday whether it will disclose information on backup tapes, including type, how many, dates of tapes, and estimate of cost to restore, and whether or not there are different tapes for different custodians. No. SS has expended substantial sums to image and preserve multiple servers and computers and has searched and continues to search those images for responsive documents. SS has complied with the Court's preservation order and there is no reason to provide the additional information. This seems very counterproductive. To not even tell us what tapes exist and other information relative to restoring them is

disappointing, especially where we are focused on a particular issue. Given the Magistrate Judge's statements to counsel during yesterday's deposition, this failure to cooperate is not constructive, and may require us to go to him with a letter. We request you reconsider by tomorrow.

Given Judge Zimmerman's comments at the July 3 and July 21 conferences, I disagree with your assessment and believe raising this issue with the Court would be premature and counter-productive. The Court made quite clear that issues concerning sufficiency of production, which is what your request for back-up tapes appears to based on, should be brought after August 1. In that regard, he also warned the parties of manufacturing discovery disputes, which is exactly what SF is doing by requesting the back-up tapes before Softscape has completed its review and production. There is simply no legitimate basis at this time to require Softscape to produce or restore back up tapes.

Even after Softscape completes it production, the burden to Softscape heavily outweighs the value of the exercise given that the images were taken immediately after the period of the alleged misconduct. More importantly, the cost, time and effort required to restore and search the tapes would far exceed any likely benefit. Softscape would effectively have to restore its entire company computer system in a separate environment at an extremely high cost in man-hours and money, and then conduct (and pay for) the same search and review that its attorneys are currently conducting on images taken weeks after the lawsuit was filed.

- 5. Will look at, and tell us, whether Softscape can and will run Kutik (and William Hurley) search terms across Softscape's exchange server The 22 custodians are being searched for both names. SS will not search every custodian within the company (numbering in the hundreds) with a box on the exchange server. If future document production gives rise to the need to isolate one or more custodians and search their boxes with these names as search terms, SS will take any necessary steps at that time.
- 6. Will check, and tell us, whether Softscape examined each hard drive for Instant Messages. Yes it has. May we take this as an indication that no such IMs have been found, or if found, they have been searched and produced? As with our prior questions about efforts to restore IMs, please advise whether this has been attempted for any of the hard drives.

We do not believe any have been found, which is consistent with the logging feature being turned off on computers with an instant messaging feature. However, if there are any messaging logs and there are any search terms within such logs, it is our understanding that they will captured in the search and responsive ones will be produced. In an effort to put an end to this inquiry, once the current search and production is complete, Softscape will go back and reconfirm that the logging feature was turned off for each of the 22 custodians.

7. Tell us whether Softscape will give us CRM search results (of communications) for companies within the overlaps between the CRM list and Gmail account. SS will produce responsive communications relating to any companies SF has specifically identified as being a lost customer or lost prospect. We disagree on which companies are to be produced, but assume that you are saying that records from the CRM are being collected as to those you agree to produce. Please confirm.

It is not entirely clear what you are asking or the remaining issue is with respect to the CRM. As we discussed during meet and confer, Softscape will discuss the possibility of targeted searches with respect to specific companies after Softscape produces the cross-reference chart.

8. Give us information regarding "mwest": Is there an inwest account? Softscape will confirm it has looked for emails to such account (including bounced emails). If so, Softscape will tell us who/what "mwest" is. SS has confirmed that there is no "mwest" e-mail account within the company and does not know who "mwest" is. Can you confirm that there has never been an "mwest" email account, please? Also, this does not confirm whether Softscape has looked for emails to such an account that may have been collected elsewhere when bounced, and for what period such collection might be retained. Please give us your response to this inquiry.

It is our understanding that there has never been an "mwest" account at Softscape. We are currently looking into whether there is any way to determine whether there is a record of a "bounce back". However, it may not be technically feasible to due this before August 1. In the interim, as we previously suggested, SF should subpoena MSN/Hotmail for information concerning William Hurley to confirm this and what Mr. Hurley may have communicated to John Anonymous. In that regard, I note that the communication between Hurley and John Anonymous occurred on March 12, the day after the lawsuit was filed. Since SF disclosed John Anonymous' email address in its publicly filed complaint, it is likely that Mr. Hurley is a random third party.

9. Regarding Document Request Nos. 34-36: Softscape will tell us whether it will agree to advise us as to who logged into

the NMS webserver account from the specified IP addresses. No date was specified by the parties for this agreement, but we request a deadline of Monday for the answer. SS will identify the IP addresses who logged into the NMS webserver account for any IP addresses that SS is able to identify as a result of the information being within its knowledge, custody, or control. Thank you for agreeing to identify the IP addresses. We are concerned, however, with the qualification "identify as a result of the information being within its knowledge, custody, or control." It sounds like the information may be available to Softscape from individuals, perhaps Dave Watkins, but could only be provided based on knowledge it obtained, or originating, from Softscape employees' affiliation with NMS. Please confirm if Softscape is using this artificial construct to eliminate sources by which it will seek to identify the IP addresses.

### Softscape is not attempting to artificially restrict sources and will comply with its obligations under the Federal Rules.

10. Regarding your narrowing proposal for Document Request No. 26, we will accept your proposal to construe the request as calling for: All communications between the "wildgracks" email address and Softscape relating to the Presentation or facts therein or between the "wildgracks" email address and SuccessFactors. YES.

#### By close of business Tuesday, July 22:

Softscape agreed to the following:

- 1. Advise us whether Softscape will give us names of customers and "friends" on produced redacted phone records.
- 2. Amend its privilege log on produced phone records to give the time of Dave Watkins' phone calls on the privilege log. Please also give us the accurate time zone for all times on the privilege log, as we see those are missing from the log.
- 3. Regarding Document Request No. 17: Softscape will give us an answer on the proposed compromise, which would delete the phrase "not limited to" from the request.
- 4. Regarding Document Request No. 42: Softscape will give us an answer as to whether it will produce emails with Ely Valls' hotmail account and Softscape, limited to those relating in any way to Softscape's business, including any competition or competitors of Softscape, or the NMS website.

By the end of next week, Friday, July 25:

Softscape agreed to the following:

- 1. Will produce Lillian Watkins' mobile and Mike Brandt's mobile and corporate phone records. These are being produced today.
- 2. Will find out if any documents exist with respect to the "steel company" or between Duffy and Sain and McNally, as identified in my letter dated June 12. Mr. Watkins testified that these communications about the "steel company" were oral. However, if there are any emails with customers or prospects about the Presentation or the facts contained therein, they have or will be produced. The same holds true with communications with SuccessFactors employees. Please confirm that SF has or will be conducting its own searches and produced or will produce such communications between its employees and Softscape.

#### Further Softscape Agreements:

Although no date was specified by the parties, SuccessFactors requests action as soon as possible on the following Softscape agreements:

- 1. Softscape will produce all versions of the alleged SIPP and Presentation.
- 2. Softscape agreed that it was running, and will run, all agreed search terms across all its media.
- 3. Regarding Document Request Nos. 19-20: Softscape will provide us with a cross reference chart regarding its CRM server/database and the Graff list. SuccessFactors will then decide whether it needs more information.
- 4. Regarding Dave Watkins' deposition transcript, Softscape will tell us whether it will stand on its instructions not to answer or will give its agreement to a stipulated shortened time for a motion to compel. Consistent with Judge Zimmerman's advisory rulings, Softscape does not intend to instruct the witness not to answer other than as

#### permitted by Rule 30(c)(2). Thus, no motion to compel should be necessary.

5. Regarding Document Request Nos. 30 and 33-39: Softscape agreed to extend its search of logs to March 11, 2008.

#### SuccessFactors Agreements:

SuccessFactors agreed to the following:

- 1. Tell Softscape who will be addressing the IT issues Softscape has raised with us. We are still awaiting this information, which is long over due. Please advise.
- 2. We will check whether it is possible to look for logs (including IM logs) while at the same time running searches.
- 3. We will answer your July 14, 2008 letter regarding our interrogatory responses by noon on Monday, July 21, 2008.
- 4. We agree to meet and confer on SuccessFactors' interrogatory responses on Monday, July 21, 2008 at 5:30 p.m. in Palo Alto.

Thank you,

#### FENWICK & WEST LLP

#### HENRY Z. CARBAJAL III

Fenwick & West LLP Associate, Litigation Group

(650) 335-7193

(650) 938-5200 hcarbajal@fenwick.com

IRS Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. federal tax advice in this communication (including attachments) is not intended or written by Fenwick & West LLP to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing, or recommending to another party any transaction or matter addressed herein.

The information contained in this message may be legally privileged and confidential. It is intended to be read only by the individual or entity to whom it is addressed or by their designee. If the reader of this message is not the intended recipient, you are on notice that any distribution of this message, in any form, is strictly prohibited.

If you have received this message in error, please immediately notify the sender and/or Fenwick & West LLP by telephone at (650) 988-8500 and delete or destroy any copy of this message.

#### IRS CIRCULAR 230 NOTICE

In compliance with IRS requirements, we inform you that any U.S. tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of avoiding tax penalties or in connection with marketing or promotional materials.

#### STATEMENT OF CONFIDENTIALITY:

The information contained in this electronic message and any attachments to this message are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering the e-mail to the intended recipient, be advised you have received this message in error and that any use, dissemination, forwarding, printing, or copying is strictly prohibited. Please notify Mintz, Levin, Cohn, Ferris, Glovsky and Popeo immediately at either (617) 542-6000 or at ISDirector@Mintz.com, and destroy all copies of this message and any attachments. You will be reimbursed for reasonable costs incurred in notifying us.

Page 6 of 6

#### IRS CIRCULAR 230 NOTICE

In compliance with IRS requirements, we inform you that any U.S. tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of avoiding tax penalties or in connection with marketing or promotional materials.

#### STATEMENT OF CONFIDENTIALITY:

The information contained in this electronic message and any attachments to this message are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering the e-mail to the intended recipient, be advised you have received this message in error and that any use, dissemination, forwarding, printing, or copying is strictly prohibited. Please notify Mintz, Levin, Cohn, Ferris, Glovsky and Popeo immediately at either (617) 542-6000 or at ISDirector@Mintz.com, and destroy all copies of this message and any attachments. You will be reimbursed for reasonable costs incurred in notifying us.

#### IRS CIRCULAR 230 NOTICE

In compliance with IRS requirements, we inform you that any U.S. tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of avoiding tax penalties or in connection with marketing or promotional materials.

#### STATEMENT OF CONFIDENTIALITY:

The information contained in this electronic message and any attachments to this message are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering the e-mail to the intended recipient, be advised you have received this message in error and that any use, dissemination, forwarding, printing, or copying is strictly prohibited. Please notify Mintz, Levin, Cohn, Ferris, Glovsky and Popeo immediately at either (617) 542-6000 or at ISDirector@Mintz.com, and destroy all copies of this message and any attachments. You will be reimbursed for reasonable costs incurred in notifying us.

MINTZ LEVIN

Jeffrey Ratinoff | 650 251 7755 | jratinoff@mintz.com

1400 Page Mill Road Palo Alto, California 94304-1124 650-251-7700 650-251-7739 fax www.mintz.com

#### HIGHLY CONFIDENTIAL -ATTORNEYS' EYES ONLY

June 20, 2008

#### VIA ELECTRONIC MAIL

Henry Z. Carbajal III, Esq. Fenwick & West LLP 801 California Street Mountain View, CA 94041

Re: SuccessFactors, Inc. v. Softscape, Inc.; Case No.: C08-1376 CW (BZ)

Dear Mr. Carbajal:

I am writing to follow-up on the agreed-upon search term list with a couple of proposed changes that we believe will help expedite the ESI search process.

First, we propose to eliminate certain compound term strings where a single term will capture the same documents. For example, if we use "SuccessFactor(s)" as a stand-alone term, it would obviate the need to use "SuccessFactor(s)" in conjunction with "demo," "website" and "webinar."

Second, we propose to eliminate the terms "Ilene McCune" and "McCune" since she has been a Softscape employee for quite some time. As a stand-alone term, it captures every email that she has sent to another listed custodian, including those that have no relevance to the present litigation. Instead, we propose to add her to the custodian list and will run the search term list against her exchange server file.

Please let me know by 1:00 p.m. on June 23, 2008 whether the forgoing is acceptable and I will immediately send a revised term list for your review and approval.

Thank you for your anticipated cooperation with the foregoing matter.

Sincerely,

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

Jeffrey M. Ratinoff

JR/sb

4363402v.1

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

#### Unknown

From: Sinclair, Bryan [BSinclair@mintz.com]

Sent: Tuesday, July 22, 2008 6:48 PM

To: Henry Carbajal

Cc: Laurence Pulgram; Taylor, Robert; Patrick Premo; Liwen Mah; Sandy Sanford; Ratinoff, Jeffrey; Sinclair.

Bryan

Subject: RE: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements - Monday 7-21-08

Responses

Importance: High

Henry, please see Softscape's responses to the Tuesday COB issues that you raised. My responses are in RED below.

From: Sinclair, Bryan

Sent: Monday, July 21, 2008 5:58 PM

To: 'Henry Carbajal'

Cc: Laurence Pulgram; Taylor, Robert; Patrick Premo; Liwen Mah; Sandy Sanford; Sinclair, Bryan; Ratinoff, Jeffrey Subject: SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements - Monday 7-21-08 Responses

Henry, please see Softscape's responses to the Monday COB issues you raised. My responses are in RED below:

From: Henry Carbajal [mailto:HCarbajal@fenwick.com]

Sent: Thursday, July 17, 2008 8:19 PM

To: Ratinoff, Jeffrey

**Cc:** Laurence Pulgram; Sinclair, Bryan; Taylor, Robert; Patrick Premo; Liwen Mah; Sandy Sanford **Subject:** SuccessFactors, Inc. v. Softscape, Inc.: Summary of Meet and Confer Agreements

Jeffrey,

As you requested, here is a list of items agreed upon by the parties at today's meet and confer session. Please let me know immediately if this does not conform to your understanding of the parties' communications today.

#### By close of business tomorrow:

Softscape agreed to give us color coded redesignations of Mr. Watkins' deposition transcript, with explanations for the designations.

#### By close of business Monday, July 21:

Softscape agreed to the following:

- Tell us whether Softscape has searched "my administrator's machine," the SRC, CRM and the "corporate file server." YES.
- 2. Tell us whether it will produce its log file and server "metadata" and when such will be delivered. Softscape has requested further clarification of this question. Please explain exactly what "log file" and "server" metadata you are referring to. I can get an answer for you tomorrow if you can provide written clarification with the specifics of your question.
- 3. Advise us whether the current version in CRM, or elsewhere, of the Presentation has been produced, along with metadata. Several versions of the SIPP have been produced. The most recent version will be produced on or before August 1, 2008.
- 4. Will let us know by Monday whether it will disclose information on backup tapes, including type, how many, dates of tapes, and estimate of cost to restore, and whether or not there are different tapes for different custodians. No. SS has expended substantial sums to image and preserve multiple servers and computers and has searched and

continues to search those images for responsive documents. SS has complied with the Court's preservation order and there is no reason to provide the additional information.

- 5. Will look at, and tell us, whether Softscape can and will run Kutik (and William Hurley) search terms across Softscape's exchange server. The 22 custodians are being searched for both names. SS will not search every custodian within the company (numbering in the hundreds) with a box on the exchange server. If future document production gives rise to the need to isolate one or more custodians and search their boxes with these names as search terms, SS will take any necessary steps at that time.
- 6. Will check, and tell us, whether Softscape examined each hard drive for Instant Messages. Yes it has.
- 7. Tell us whether Softscape will give us CRM search results (of communications) for companies within the overlaps between the CRM list and Gmail account. SS will produce responsive communications relating to any companies SF has specifically identified as being a lost customer or lost prospect.
- 8. Give us information regarding "mwest": Is there an mwest account? Softscape will confirm it has looked for emails to such account (including bounced emails). If so, Softscape will tell us who/what "mwest" is. SS has confirmed that there is no "mwest" e-mail account within the company and does not know who "mwest" is.
- 9. Regarding Document Request Nos. 34-36: Softscape will tell us whether it will agree to advise us as to who logged into the NMS webserver account from the specified IP addresses. No date was specified by the parties for this agreement, but we request a deadline of Monday for the answer. SS will identify the IP addresses who logged into the NMS webserver account for any IP addresses that SS is able to identify as a result of the information being within its knowledge, custody, or control.
- 10. Regarding your narrowing proposal for Document Request No. 26, we will accept your proposal to construe the request as calling for: All communications between the "wildgracks" email address and Softscape relating to the Presentation or facts therein or between the "wildgracks" email address and SuccessFactors. YES.

#### By close of business Tuesday, July 22:

Softscape agreed to the following:

- 1. Advise us whether Softscape will give us names of customers and "friends" on produced redacted phone records. Softscape will not provide names of "friends" on the redacted phone records. I will have a final answer in the morning as to the customer names question.
- 2. Amend its privilege log on produced phone records to give the time of Dave Watkins' phone calls on the privilege log. Please also give us the accurate time zone for all times on the privilege log, as we see those are missing from the log. Softscape will either: (a) amend the privilege logs to identify the accurate time zone information; or (b) produce the records with the information visible.
- 3. Regarding Document Request No. 17: Softscape will give us an answer on the proposed compromise, which would delete the phrase "not limited to" from the request.

Softscape will produce all non-privileged documents concerning actual or planned press releases by Softscape regarding this action, including any version, portion, edits, memoranda, notes and e-mails between March 4, 2008 through the date of the Preliminary Injunction hearing.

4. Regarding Document Request No. 42: Softscape will give us an answer as to whether it will produce emails with Ely Valls' hotmail account and Softscape, limited to those relating in any way to Softscape's business, including any competition or competitors of Softscape, or the NMS website.

Softscape will produce Ely Valls' e-mails relating to: (1) facts contained or statements made in the Presentation; (2) access to the ACE 275 sales demo at any time; and (3) SuccessFactors.

### By the end of next week, Friday, July 25:

Softscape agreed to the following:

1. Will produce Lillian Watkins' mobile and Mike Brandt's mobile and corporate phone records.

2. Will find out if any documents exist with respect to the "steel company" or between Duffy and Sain and McNally, as identified in my letter dated June 12.

#### Further Softscape Agreements:

Although no date was specified by the parties, SuccessFactors requests action as soon as possible on the following Softscape agreements:

- 1. Softscape will produce all versions of the alleged SIPP and Presentation.
- Softscape agreed that it was running, and will run, all agreed search terms across all its media.
- 3. Regarding Document Request Nos. 19-20: Softscape will provide us with a cross reference chart regarding its CRM server/database and the Gmail list. SuccessFactors will then decide whether it needs more information.
- 4. Regarding Dave Watkins' deposition transcript, Softscape will tell us whether it will stand on its instructions not to answer or will give its agreement to a stipulated shortened time for a motion to compel.
- 5. Regarding Document Request Nos. 30 and 33-39: Softscape agreed to extend its search of logs to March 11, 2008.

#### SuccessFactors Agreements:

SuccessFactors agreed to the following:

- 1. Tell Softscape who will be addressing the IT issues Softscape has raised with us.
- 2. We will check whether it is possible to look for logs (including IM logs) while at the same time running searches.
- 3. We will answer your July 14, 2008 letter regarding our interrogatory responses by noon on Monday, July 21, 2008.
- 4. We agree to meet and confer on SuccessFactors' interrogatory responses on Monday, July 21, 2008 at 5:30 p.m. in Palo Alto.

Thank you,

#### FENWICK & WEST LLP

#### HENRY Z. CARBAJAL III

Fenwick & West LLP Associate, Litigation Group (650) 335-7193

(030) 333-7193

(650) 938-5200

hcarbajal@fenwick.com

IRS Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. federal tax advice in this communication (including attachments) is not intended or written by Fenwick & West LLP to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing, or recommending to another party any transaction or matter addressed herein.

ATTENTION:

The information contained in this message may be legally provileged and confidential. It is intended to be read only by the individual or entity to whom it is addressed or by their designee. If the reader of this message is not the intended recipient, you are on notice that any distribution of this message in any form, is strictly prohibited.

If you have received this message in error, please immediately notify the sender and/or Ferwick & West ELP by telephone at [650] 988-8500 and delete or destroy any copy of this message.

-----

Page 4 of 4

#### IRS CIRCULAR 230 NOTICE

In compliance with IRS requirements, we inform you that any U.S. tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of avoiding tax penalties or in connection with marketing or promotional materials.

#### STATEMENT OF CONFIDENTIALITY:

The information contained in this electronic message and any attachments to this message are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering the e-mail to the intended recipient, be advised you have received this message in error and that any use, dissemination, forwarding, printing, or copying is strictly prohibited. Please notify Mintz, Levin, Cohn, Ferris, Glovsky and Popeo immediately at either (617) 542-6000 or at ISDirector@Mintz.com, and destroy all copies of this message and any attachments. You will be reimbursed for reasonable costs incurred in notifying us.

Highly Confidential - Outside Attorney's Eyes Only SSHC000654

A 2 Section 2	Proce Mito Broadt	Constitution of the second of	Confidential Marketing Call	To Dave Watkins	From Dennis Martinek's Cell Phone	From Loff Adoms	From Dieb Wotking towns	From Nich Walkins Hollie	rrom Dennis Martinek's Cell Phone	To Dave Watkins	To left 4 dams	Total manis	To Mike Brandvenarile Camphin	To Mike Brandt/Charlie Camphin	From Dennic Martinal's Call Dhona	Confidential Customer Cali
Parent Call #	1		<del>.</del>	<del>-</del>	· •	: -	· ! ! !	<del>,</del> -	7	-	-			7	-	
Call#	884	5 . 5	900	877	806	03.7	36	3 6	233	936	044		740	955	996	·
Notes: See Root Call #   Parent Call #	Incoming	Incoming	HILCOHING	LongDistance.	Incoming	Incoming	Incoming	- Incoming	HISCOULING	LongDistance	LonoDistance	Tatematical	HIGHER	International	Incoming	Incoming
													ļ			
«Call Dat					1	1						}				
Duration:	881	C	> ;	76	0	1130	315		•	7	456		4 -	1318	0	0
Start:Time	5:01 PM	5:04 PM		S:11 PM	5:31 PM.	S:51 PM	6:01 PM	Mq 50-9	****	6:07 PM	6:10 PM	Md CE-9	*	6:32 PM	8:17 PM	7:35 AM
Dest Name	Matthew Park	Susanne McFee	ייי הישומדי	77-G UNDUI	Dennis Martinek	Matthew Park	Rick Watkins	Dennis Martinek	TOTO IV P. S.	IKUNK B-23	TRUNK B-23	TRUNK B-23	20 4 72 4 44	LKUNK B-23	Dennis Martinek	Linda Gagne
Date Color Name Color Name Dest Name	3/4/2008 0:00 TRUNK B-2	3/4/2008 0:00 TRUNK B-3	3/4/2008 0:00 Diet Wasting	STATE OF STATE WALKINS	3/4/2008 0:00 TRUNK B-2	3/4/2008 0:00 TRUNK B-1	3/4/2008 0:00 TRUNK B-2	3/4/2008 0:00 TRUNK B-3	37/17000 0.00 Dial. 137.46.	3/4/2000 U.UU KICK WAIKINS	3/4/2008 0:00 Matthew Park	3/4/2008 0:00 Matthew Park	3/4/2008 0:00 3/4/2	2/4/2000 U.OU INIAITHEW PAIK	3/4/2008 TRUNK B-1	3/5/2008 TRUNK B-1
ं																İ